

TRINITY GATE LLC

(File No. 10008274)

Regd office: 16192 Coastal Highway, Lewes, Delaware 19958 USA
Corp Office: 20095 Orchard Meadow DR, Saratoga, California, 95070 USA

Date: 28th July, 2026

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: SANCODE TECHNOLOGIES LIMITED (scrip code - 543897)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of Equity Shares pursuant to conversion of Warrants by way of preferential issue.

Thanks & Regards,

**Trinity Gate LLC
Authorised Signatory**

Cc: SANCODE TECHNOLOGIES LIMITED
403, Shreya House, Parera Hill Road, Chakala, Andheri (East),
Mumbai, Maharashtra, India, 400099

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	SANCODE TECHNOLOGIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Trinity Gate LLC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE LTD		
Details of the acquisition are as follows	Equity Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights	14,90,387	19.99%	19.86%
b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,90,387	19.99%	19.86%

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Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable (##)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition/ sale , holding of:			
a) Shares carrying voting rights	14,90,387	19.99%	19.86%
b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,90,387	19.99%	19.86%
Mode of acquisition (e.g. open market / off-market public issue / rights issue/preferential allotment / inter-se transfer etc).	Allotment of Equity Shares pursuant to conversion of Warrants by way of Preferential Issue		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	14,90,387 Equity Shares allotted on 24 th July, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition /sale	51,79,978 Equity Shares of Face Value of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition /sale	74,55,560 Equity Shares of Face Value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition /sale	75,05,560 Equity Shares of Face Value of Rs. 10/- each		

Thanks & Regards,

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(##) Total Equity shares capital/ total voting capital of the TC after the said acquisition has taken assuming full conversion of Warrants.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated

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Annexure -B (***)

Name of Target Company: SANCODE TECHNOLOGIES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Trinity Gate LLC	No	AAMCT8772H

Thanks & Regards,

**Trinity Gate LLC
Authorised Signatory**