OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant Co-Op
Hsg Soc, Opp. Municipal Market, C.G. Road,
Navrangpura, Ahmedabad – 380 009.

Phone: (079) 2646 4153
Website: http://www.omkaroverseasltd.com/
Email: omkaroverseas212@gmail.com

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Scrutinizer's Report and Voting Results of Equity Shareholder's Meeting of the Company.

REF.: OMKAR OVERSEAS LIMITED (SCRIP CODE: 531496)

In compliance with Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Please find attached Scrutinizer's Report and Voting Results of the resolution passed at the Equity Shareholders Meeting of the company held on July 27, 2026 through Video Conferencing/Other Audio Visual Means.

Further, in terms of the Rule 20(4) of the Companies (Management and Administration) Rules, 2014, as amended, the scrutinizer's report on the remote e-voting is enclosed herewith.

Kindly take the same on your records.

Thanking you,

For, OMKAR OVERSEAS LIMITED

Bhavinkumar
Arvindkumar
Patel

Digitally signed by Bhavinkumar Arvindkumar Patel
DN: c=IN, o=Personal, title=8244, 2.5.4.20=e04df411b2903a10638c136e63724743b75e11f3b699f70b837b3379b51d2ba2, postalCode=384170, st=Gujarat, serialNumber=f74f7530a5eff91045bf7b78c342a48c8049b9ffaa0dfe2b3c55bbc5d6a5b18e, cn=Bhavinkumar Arvindkumar Patel
Date: 2026.07.29 20:07:57 +05'30'

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY AND CFO
ACS NO.: A47572

Date: July 29, 2026
Place: Ahmedabad

RUTVIK L. DESAI

ADVOCATE

B-202, Madhuram Greens, B/h La Crest Restaurant, Sargasan, Gandhinagar – 382421

adv.rutvik.desai@gmail.com | +91 75677 55587

FORM NO. MGT-13

SCRUTINIZER'S REPORT

[Pursuant to section 108 of the Companies Act, 2013 and Companies (Management and Administration) Rules, 2014 as amended]

To,

The Chairman,

Omkar Overseas Limited ('Company')

304, Shoppers Plaza-V, Govt Servant Co-Op Hsg Soc,

Opp. Municipal Market, C.G. Road, Navrangpura,

Ahmedabad – 380 015.

Re: Report of Scrutinizer on e-voting process conducted pursuant to the provisions of Section 108 of the Companies Act, 2013 ('the Act') read with Companies (Management and Administration) Rules, 2014.

Equity Shareholders Meeting

of Omkar Overseas Limited

pursuant to the Order dated 4th June, 2026 passed by

Hon'ble National Company Law Tribunal, Ahmedabad Bench

Held on 27th of July, 2026 at 11:30 A.M.

Through Video Conference/Other Audio-Visual Means.

Dear Sir,

I, Mr. Rutvik Liladhar Desai, Advocate have been appointed as Scrutinizer Pursuant to the Order dated June 04, 2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble NCLT") for the purpose of scrutinizing the Remote E-Voting process at Equity shareholders meeting pursuant to section 108 of the Companies Act, 2013 read with rule 20 of Companies (Management and Administration) Rules, 2014 and other applicable provisions of the act and the rules, in a fair and transparent manner on the resolution(s) contained in the notice to the Equity Shareholders Meeting of the "Omkar Overseas Limited" (the company) held on Monday, July 27, 2026 at 11:30 A.M. through Video Conference/Other Audio-Visual Means.

RUTVIK L. DESAI R.D SANAD NO.

RUTVIK L. DESAI

ADVOCATE

B-202, Madhuram Greens, B/h La Crest Restaurant, Sargasan, Gandhinagar – 382421

adv.rutvik.desai@gmail.com | +91 75677 55587

The management of the company is responsible to ensure the compliance with the requirements of the Companies Act, 2013 and Rules thereunder relating to remote e-voting. My Responsibility as a scrutinizer for the voting process is restricted to preparing a Scrutinizer's Report of the votes casted "in favour" or "against" the resolution(s) based on the reports generated from the Remote E-voting system provided by National Securities Depository Limited (NSDL) (the Agency/service provider) authorized and engaged by the company for that purpose.

I submit my report as under:

i. The Shareholders of the company holding shares as on the "cut-off" date **Monday, 20th July, 2026**, whose names were recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories were entitled to vote on the proposed resolution as set out in item no 1 in the notice of the Equity Shareholders Meeting of Omkar Overseas Limited dated **Wednesday, 24th June, 2026** and corrigendum to the notice of the Equity Shareholders meeting of Omkar Overseas Limited dated **Friday, 26th June 2026**.

ii. The notice of Equity Shareholders Meeting was mailed electronically to the members who had registered their emails with the depositories.

iii. The facility provided for E-voting commenced from **09:00 A.M. on Thursday, 23rd July, 2026** and ended on **05:00 P.M. on Sunday, 26th July, 2026**. The E-voting facility was blocked thereafter.

iv. At the Equity Shareholders Meeting the facility to cast the vote by Remote E-voting was provided to facilitate those members present at the Meeting and for the fifteen minutes of the closure of Meeting, the E-voting facility was blocked.

v. The voting done through Remote E-voting were reconciled with the record maintained by the Company/Registrar and Share Transfer Agent of the company and the authorization lodged with the company.

vi. The Result of the E-Voting at the Equity Shareholders meeting is as under:

SPECIAL RESOLUTION: Approval of scheme of arrangement for Reduction of Share capital:

RUTVIK L. DESAI
R.D
SANAD NO. G/3732/2019

RUTVIK L. DESAI

ADVOCATE

B-202, Madhuram Greens, B/h La Crest Restaurant, Sargasan, Gandhinagar – 382421

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Voted in Favour of the resolution:

Type of Voting	Number of members present and voting	Numbers of votes casted by them	% of total number of Valid votes cast
E-voting	14	598874	47.22%
Total	14	598874	47.22%

Voted Against of the resolution:

Type of Voting	Number of members present and voting	Numbers of votes casted by them	% of total number of Valid votes cast
E-voting	4	669416	52.78
Total	4	669416	52.78

vii. The resolution set out in the Equity Shareholders Notice and Corrigendum thereto, as aforesaid, did not receive the requisite votes and accordingly, was not passed by the Equity Shareholders of the Company.

viii. The Electronic data and all other records relating to Remote E-voting is under my safe custody and will be handed over to the Company Secretary/chairman of the meeting for preserving safely after the chairman considers, approves and signs the minutes of the Meeting.

RUTVIK L. DESAI SANAD NO. G/3732/2019 ADVOCATE

Rutvik Liladhar Desai
Advocate
Scrutinizer of the Meeting
Date: 29th July, 2026
Place: Ahmedabad

Mr. Keyoor Bakshi
Chairman of the meeting

General information about company	
Scrip code	531496
NSE Symbol	NA
MSEI Symbol	NA
ISIN	INE680D01015
Name of the company	OMKAR OVERSEAS LIMITED
Type of meeting	Court Convened Meeting
Date of the meeting / last day of receipt of postal ballot forms (in case of Postal Ballot)	27-07-2026
Start time of the meeting	11:30 AM
End time of the meeting	11:45 AM

Scrutinizer Details	
Name of the Scrutinizer	Mr. Rutvik Liladhar Desai
Firms Name	Rutvik L. Desai
Qualification	Advocate
Membership Number	NA
Date of Board Meeting in which appointed	23-06-2026
Date of Issuance of Report to the company	29-07-2026

Voting results	
Record date	20-07-2026
Total number of shareholders on record date	2603
No. of shareholders present in the meeting either in person or through proxy	
a) Promoters and Promoter group	0
b) Public	0
No. of shareholders attended the meeting through video conferencing	
a) Promoters and Promoter group	0
b) Public	45
No. of resolution passed in the meeting	1
Disclosure of notes on voting results	

<table>
<tr><th colspan="9">Resolution(1)</th></tr>
<tr><td colspan="4">Resolution required: (Ordinary / Special)</td><td colspan="5">Special</td></tr>
<tr><td colspan="4">Whether promoter/promoter group are interested in the agenda/resolution?</td><td colspan="5">No</td></tr>
<tr><td colspan="4">Description of resolution considered</td><td colspan="5">APPROVAL OF SCHEME OF ARRANGEMENT FOR REDUCTION OF SHARE CAPITAL</td></tr>
<tr><td>Category</td><td>Mode of voting</td><td>No. of shares held</td><td>No. of votes polled</td><td>% of Votes polled on outstanding shares</td><td>No. of votes – in favour</td><td>No. of votes – against</td><td>% of votes in favour on votes polled</td><td>% of Votes against on votes polled</td></tr>
<tr><td colspan="2"></td><td>(1)</td><td>(2)</td><td>(3)=[(2)/(1)]*100</td><td>(4)</td><td>(5)</td><td>(6)=[(4)/(2)]*100</td><td>(7)=[(5)/(2)]*100</td></tr>
<tr><td rowspan="4">Promoter and Promoter Group</td><td>E-Voting</td><td rowspan="3">0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Poll</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Postal Ballot (if applicable)</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Total</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td rowspan="4">Public- Institutions</td><td>E-Voting</td><td rowspan="3">0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
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<tr><td rowspan="4">Public- Non Institutions</td><td>E-Voting</td><td rowspan="3">5000000</td><td>1268290</td><td>25.3658</td><td>598874</td><td>669416</td><td>47.219</td><td>52.781</td></tr>
<tr><td>Poll</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
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<tr><td colspan="7">Whether resolution is Pass or Not.</td><td colspan="2">No</td></tr>
<tr><td colspan="7">Disclosure of notes on resolution</td><td colspan="2"></td></tr>
</table>

Details of Invalid Votes	
Category	No. of Votes
Promoter and Promoter Group	0
Public Insitutions	0
Public - Non Insitutions	0