23rd July, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Meeting of Board of Directors of Alphalogic Techsys Limited ("the Company") in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

With reference to the captioned subject and in furtherance to our earlier intimation dated July 20, 2026 and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of the Company at their meeting held today i.e., Thursday, July 23, 2026, has, inter alia, considered and approved/ taken on record the following:

1. Consider and approve the issue of up to 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), to entity belonging to "Non-Promoter" category, on a preferential basis, aggregating up to Rs. *5,40,00,000/- (Rupees Five Crores Forty Lakhs only)*, at an issue price of *Rs. 30/- (Rupees Thirty Only)* each, determined by the Board of Directors in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and applicable provisions of the Companies Act, 2013 read with rules made thereunder to be convertible at the option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from the date of its allotment into an equivalent number of fully paid-up equity shares of face value of Rs. 05 (Rupees Five Only) each, for cash, subject to approval of Shareholders of the Company. The name of the proposed allottee is mentioned below:

Name of the Proposed Allottee	Category of Proposed Allottee	No. of Warrants (Up to)
Vivaro Enterprises Limited	Non-Promoter	18,00,000
Total		**18,00,000**

The relevant details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular") is enclosed herewith as **'Annexure A'**

2. Took note that in terms of provisions of Chapter V of SEBI ICDR Regulations, the 'Relevant Date' for the purpose of determining the minimum issue price of Warrants proposed to be allotted to the above mentioned allottee shall be Thursday, July 23, 2026, being the date 30 (thirty) days prior to the last date of remote e-voting on the postal ballot (i.e., 22nd August, 2026), on which date the special resolution, if approved by the requisite majority, shall be deemed to have been passed.

3. Approved the notice of Postal Ballot for seeking the approval of the Shareholders of the Company and other matters incidental thereto.

Any further information in this connection will be submitted with the stock exchange(s) in due course.

The Meeting of the Board of Directors commenced at 11.30 a.m. and concluded at 12.30 p.m.

You are requested to kindly take the above information on your records.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

VANSHIKA SHARMA Digitally signed by VANSHIKA SHARMA Date: 2026.07.23 12:36:19 +05'30'

Vanshika Sharma
Company Secretary & Compliance Officer

ALPHALOGIC TECHSYS LIMITED
L72501PN2018PLC180757
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Kharadi Bypass Road, Pune MH 411014 IN
www.alphalogicinc.com

Annexure A

Details on Preferential Allotment in terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Disclosures
1.	**Type of securities proposed to be issued**	Warrants convertible into equity shares
2.	**Type of issuance**	Preferential allotment in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; Companies Act, 2013 and other applicable laws
3.	**Total number of securities proposed to be issued or total amount for which the securities will be issued**	Upto 18,00,000 (Eighteen Lakhs) Fully Convertible Warrants ('Warrants') carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant at an issue price of Rs. 30/- (Rupees Thirty Only) per Equity Share (including a Premium of Rs. 25/-) aggregating up to Rs. 5,40,00,000/- (Rupees Five Crores Forty Lakhs only).
4.	**Name and number of the Investor(s)**	**Non-Promoter Category:** Vivaro Enterprises Limited
5.	**Issue price**	The issue price is Rs. 30/- per Warrant (including a premium of Rs. 25/-) per warrant.
6.	**Outcome of subscription**	• Name of the Proposed allottee: Vivaro Enterprises Limited • Pre-Preferential Holding: NIL • Post Issue Capital held: 18,00,000 warrants/equity shares on conversion (2.79% of post-conversion equity capital)
7.	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.**	Up to 18,00,000 warrants, fully convertible into equivalent number of Equity Shares of face value of Rs. 05 each within a maximum period of 18 (Eighteen) months from the date of allotment of such Warrants. The Warrants proposed to be issued shall be subject to adjustment in the event the Company undertakes any corporate action during the tenure of the Warrants, including but not limited to the issuance of bonus shares, rights issue, stock split, consolidation of shares, scheme of arrangement, merger, amalgamation, reduction of capital, demerger, reclassification of shares, or any other similar circumstance requiring such adjustment.
8.	**Nature of Consideration (Whether cash or consideration other than cash)**	Cash
9.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable