SBI Trustee

Ref No: 3269 /STCL/ST/2026-27

Date: 24th July,2026

To

BSE Limited	National Stock Exchange of India Limited	Hindustan Zinc Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	Exchange Plaza, Plot No. C/1, G- Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051	Yashad Bhavan, Yashadgarh, Udaipur, Rajasthan -313004

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Hindustan Zinc Limited.

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the release of shares of Hindustan Zinc Limited which was earlier pledged in our favour in capacity as Security Trustee for the benefit of the Lender.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.
+91 22 4302 5566 / +91 22 4302 5555 corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386
UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411
www.sbicaptrustee.com

A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HINDUSTAN ZINC LIMITED		
Name(s) of the acquirer ~~and Person Acting in Concert (PAC) with acquirer~~	SBICAP Trustee Company Limited ("STCL")		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien~~/~~ non-disposal undertaking~~/ others~~) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	b) 2,27,15,78,820 e) 2,27,15,78,820	b) 53.76% e) 53.76%	b) 53.76% e) 53.76%
Details of ~~acquisition/sale/~~Release a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares ~~encumbered~~ / ~~invoked~~/released by the acquirer e) Total (a+b+c+/-d)	d) 5,15,64,666 e) 5,15,64,666	d) 1.22% e) 1.22%	d) 1.22% e) 1.22%
After the ~~acquisition/sale/~~Release, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition **e)** Total (a+b+c+d)	b) 2,22,00,14,154 e) 2,22,00,14,154 #	b) 52.54% e) 52.54%	b) 52.54% e) 52.54%

Mode of ~~acquisition~~ /Release/ ~~sale~~ (e.g. ~~open market~~ / ~~off-market~~ / ~~public issue~~ / ~~rights issue~~ / ~~preferential allotment~~ / ~~inter-se transfer etc~~)	Release of Shares
Date of ~~acquisition~~ /Release/ ~~sale of shares~~ / ~~VR or date of receipt of intimation of allotment of shares~~ whichever is applicable	22 July, 2026 (Date of Release of Shares)
Equity share capital / total voting capital of the TC before the said ~~acquisition /sale/~~Release	4225319000 equity shares of Rs. 2/- each aggregating Rs.8,45,06,38,000/- (As per BSE shareholding pattern as on Quarter ending June 2026)
Equity share capital/ total voting capital of the TC after the said ~~acquisition /sale/~~Release	4225319000 equity shares of Rs. 2/- each aggregating Rs.8,45,06,38,000/- (As per BSE shareholding pattern as on Quarter ending June 2026)
Total diluted share/voting capital of the TC after the said ~~acquisition/sale~~/Release	4225319000 equity shares of Rs. 2/- each aggregating Rs.8,45,06,38,000/- (As per BSE shareholding pattern as on Quarter ending June 2026)

(*) Total share capital/ voting capital to be taken as per the latest filing (Quarter ending June 2026) done by the Company with the Stock Exchanges under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.

(#) ***The position of the encumbrance after the release of the shares***:- *Prior to this release, Vedanta Limited had encumbered in the form of pledge of 15,46,94,001 equity shares (i.e.3.66%) of the paid up share capital of Hindustan Zinc Limited and encumbered in the form of Non-Disposal Undertaking of 2,11,68,84,819 equity shares (i.e. 50.10%) of the paid up share capital of Hindustan Zinc Limited, in favour of SBICAP Trustee Company Limited acting for the benefit of the Lenders for securing the facility granted by the Lenders to Vedanta Limited. Post the release of above shares the total numbers of shares shall continue to be under pledge and NDU is* 2,22,00,14,154 equity shares (Pledged shares of 10,31,29,335 equity shares i.e 2.44%) *of the paid up share capital of Hindustan Zinc Limited and Non-Disposal Undertaking of 2,11,68,84,819 equity shares 50.10% shall continue).*

Place: Mumbai
Date:24th July,2026

Signature of the acquirer / ~~seller~~ / Authorised Signatory
For SBICAP Trustee Company Limited

Authorized Signatory