Date: 27/07/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code/ISIN: 543544/INE0KR801019)

Sub : Outcome of Meeting of the Board of Directors held on Today, i.e. Monday, 27/07/2026.
Ref : Withdrawal Letter of Proposed Preferential Issue upto 12,55,000 Equity Shares of Jayant Infratech Limited (the "Company")

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on **Monday, 27/07/2026.**at the registered office of the Company situated at Mangal Smriti Bajpai Ground, Tilak Nagar Bilaspur-495001, which was commenced at 5.00 p.m. and concluded at 05.15 p.m. In that meeting following business were transacted:

1. **Withdrawal of Preferential Issue:**
   The Board, after due deliberations, approved the withdrawal of the proposed preferential issue of up to 12,55,000 (Twelve Lakhs Fifty-Five Thousands) fully paid-up Equity Shares each to the Proposed Allottees being the Members of M/s. Jayant Infraprojects ("Association of Persons"), for consideration other than cash which was proposed to be discharged towards the acquisition of the business/undertaking of M/s. Jayant Infraprojects (Association of Persons). Accordingly, the proposed preferential issue approved by the shareholders, which was intended to facilitate the acquisition of the aforesaid business/undertaking through issuance of equity shares for consideration other than cash, stands withdrawn;

2. **Termination of Business Transfer Agreement:**
   Consequent to the withdrawal of the aforesaid preferential issue, the Board noted that the Business Transfer Agreement dated April 27, 2026 executed between the Company and M/s. Jayant Infraprojects (Association of Persons) for acquisition of its existing business/undertaking as a going concern by way of a slump sale cannot be implemented.

   Accordingly, the Board approved the termination of the said Business Transfer Agreement with immediate effect (or such other date as may be mutually agreed by the parties), and authorized the Managing Director/Whole-time Director and/or Company Secretary of the Company to execute all such documents, writings, deeds and other instruments, and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the termination of the Business Transfer Agreement.

CIN : L35202CT2003PLC015940 URL : www.jayantinfra.com GSTIN : 22AAICS4492B1ZK

JAYANT INFRATECH LTD.

(Formerly Known as M/s Jayant Infratech Pvt Ltd)

"Mangal Smriti" , Bajpai Ground, Tilak Nagar, Bilaspur (C.G.) 495001 India

Mobile: +91-7773015688, E-mail : jiplbsp@gmail.com/info@jayantinfra.com

This is to further inform that the Board of Directors of the Company at their meeting held on April 27, 2026 had considered the Preferential Issue of upto 12,55,000 equity shares to the Proposed Allottees who are Members of M/s. Jayant Infraprojects ("Association of Persons"), for consideration other than cash being payment to be made towards the acquisition of stake of M/s. Jayant Infraprojects ("Association of Persons") and the said Preferential Issue was also approved by the shareholders of the Company at their Extra- Ordinary General Meeting held on May 27, 2026.

The Company made its application for an "In-principal Approval" for the proposed issue with the BSE Limited ("BSE") which is under process of approval.

The management has decided to withdraw the current preferential issue with a view to restructuring the same.

The Company recognizes the importance of maintaining transparency with its stakeholders and hereby clarifies that the withdrawal of the preferential issue shall not have any adverse impact on the financial position, operations, or growth prospects of the Company.

We request you to kindly take this submission on record.

Thanking You,

Yours faithfully,

For Jayant Infratech Limited

NILESH JOBAN PUTRA

Digitally signed by NILESH JOBANPUTRA
Date: 2026.07.27 17:32:41 +05'30'

Nilesh Jobanputra
Managing Director
DIN: 00188698

Place: Bilaspur