Date: 20th July, 2026

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: SANCODE TECHNOLOGIES LIMITED (scrip code - 543897)

Dear Sir / Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of Convertible Warrants into Equity Shares and Equity Shares by way of preferential issue.

Thanks & Regards,

Khushboo Jain
On Behalf of Promoter & Promoter Group

Cc: SANCODE TECHNOLOGIES LIMITED
403, Shreya House, Parera Hill Road, Chakala, Andheri (East),
Mumbai, Maharashtra, India, 400099

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	SANCODE TECHNOLOGIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A – Acquirer – 1. Khushboo Jain 2. Aneka LLC 3. ZNL Startup Accelerator LLP B – PAC - 4. Amit Vijay Jain 5. Mihir Deepak Vora		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE LTD		
Details of the acquisition are as follows	Equity Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convetible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	A - 26,75,881 B – 2,76,640 (PAC- 4 & 5) - - - 29,52,521	65.76% 6.80% - - - 72.56%	65.76% 6.80% - - - 72.56%
Details of acquisition/~~sale~~ a) Shares carrying voting rights b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	 A (3) - 4,44,444 - A - (1) 4,65,000 (2) 3,70,195 B – Nil - 12,79,639	 8.58% - - - 0	 5.92% - 6.20% 4.93% - 17.05%

Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable (##)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition~~/sale,~~ holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	A – 31,20,325 B – 2,76,640 (PAC- 4 & 5) - - A – 1. 4,65,000 2. 3,70,195 B - Nil 42,32,160	60.24% 5.34% - - - 65.58%	41.57% 3.69% - 6.20% 4.93% 56.39%
Mode of acquisition (e.g. open market / off-market public issue / rights issue preferential allotment / inter-se transfer etc).	Allotment of Equity Shares and Convertible Warrants into Equity Shares by way of Preferential Issue.		
~~Date of acquisition / sale of shares/ VR or~~ date of receipt of intimation of allotment of shares, ~~whichever is applicable~~	4,44,444 Equity Shares allotted on 16th May, 2026 8,35,195 Convertible Warrants allotted on 16th July, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition ~~/ sale~~	40,68,867 Equity Shares of Face Value of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition ~~/ sale~~	51,79,978 Equity Shares of Face Value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition ~~/sale~~	75,05,560 Equity Shares of Face Value of Rs. 10/- each		

Thanks & Regards,

Khushboo Jain
On Behalf of Promoter & Promoter Group

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(##) Total Equity shares capital/ total voting capital of the TC after the said acquisition has taken assuming full conversion of Warrants.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated

Annexure -B (***)

Name of Target Company: SANCODE TECHNOLOGIES LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Whether the acquirer belongs to Promoter/ Promoter group**	**PAN of the acquirer and/ or PACs**
AMIT VIJAY JAIN	Yes	ADZPJ9252H
KHUSHBOO JAIN	Yes	AHJPJ1176G
MIHIR DEEPAK VORA	Yes	AHVPV1399M
ZNL STARTUP ACCELERATOR LLP	Yes	AACFZ2340Q
ANEKA LLC	Yes	ABFCA0619N

Thanks & Regards,

Khushboo Jain
On Behalf of Promoter & Promoter Group