CIE India

SEC/2026/85 22nd July, 2026

BSE Limited	**National Stock Exchange of India Limited**
Corporate Relationship Department,	Corporate Relationship Department,
P. J. Towers,	Exchange Plaza, 5th Floor,
Dalal Street, Fort,	Plot No. C/1, G Block, Bandra Kurla
Mumbai - 400 001.	Complex, Bandra (E), Mumbai – 400 051.
BSE Scrip Code: 532756	**NSE Symbol: CIEINDIA**

Dear Sir/Madam,

Subject: Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Half Year Ended on 30th June, 2026 along-with Limited Review Reports.

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter and Half Year ended on 30th June, 2026, duly approved by the Board of Directors at their meeting held today i.e., 22nd July, 2026, along-with Limited Review Report of the Statutory Auditors.

The meeting commenced at 4:00 p.m. and concluded at 5:30 p.m.

The same is also being uploaded on the website of the Company i.e., www.cie-india.com

Kindly acknowledge the receipt and take the same on records.

Thanking you,

Yours faithfully,
For CIE Automotive India Limited

PANKAJ VIJAY GOYAL Digitally signed by PANKAJ VIJAY GOYAL Date: 2026.07.22 19:01:20 +05'30'

Pankaj V. Goyal
Company Secretary, Chief Compliance Officer and Head- Legal
Membership No.: F13037
Encl: As Above

B S R & Co. LLP
Chartered Accountants

8th Floor, Unit 802, Godrej Koregaon Park
North Main Road, Mundhwa
Pune, Maharashtra, 411001
Telephone: +91 (20) 4061 2200

Limited Review Report on unaudited standalone financial results of CIE Automotive India Limited for the quarter ended 30 June 2026 and year to date results for the period from 01 January 2026 to 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CIE Automotive India Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of CIE Automotive India Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 and year to date results for the period from 01 January 2026 to 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

abhishek
Abhishek
Partner
Membership No.: 062343
UDIN:26062343VBIPAZ3510

Pune
22 July 2026

CIE AUTOMOTIVE INDIA LIMITED
Regd. Office : G Block, Bhosari Industrial Estate, Near BSNL office, Bhosari, Pune - 411026, Maharashtra, India.
CIN: L27100PN1999PLC245720
Tel: 91 20 29804622
Website: www.cie-india.com E-mail: contact.investors@cie-india.com

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 JUNE 2026

INR in Million (Except earning per share data)

		Particulars	Standalone					
			Quarter Ended			Half Year Ended		Year Ended
			30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Income						
I		Revenue from operations	13,248.26	13,319.61	12,043.32	26,567.87	23,677.77	48,964.02
II		Other Income (Refer note 3)	274.56	1,096.91	257.11	1,371.47	1,448.33	1,925.02
III		**Total Income (I+II)**	13,522.82	14,416.52	12,300.43	27,939.34	25,126.10	50,889.04
IV		**Expenses**						
	a)	Cost of materials consumed	6,631.84	6,522.73	5,897.33	13,154.57	11,836.71	24,530.42
	b)	Changes in inventories of finished goods and work-in-progress	(241.28)	92.95	23.39	(148.33)	(81.97)	(240.80)
	c)	Employee benefit expense (Refer note 5)	1,274.11	1,235.25	1,209.90	2,509.36	2,378.80	4,867.53
	d)	Finance costs	10.86	40.21	10.37	51.07	44.45	72.84
	e)	Depreciation and amortisation expenses	396.82	382.68	379.66	779.50	754.50	1,517.63
	f)	Other expenses	3,453.58	3,274.70	3,078.00	6,728.28	5,848.26	12,171.11
		Total Expenses (IV)	11,525.93	11,548.52	10,598.65	23,074.45	20,780.75	42,918.73
V		**Profit before tax (III-IV)**	1,996.89	2,868.00	1,701.78	4,864.89	4,345.35	7,970.31
VI		Tax expense						
	1)	Current tax	506.73	493.59	455.58	1,000.32	880.08	1,742.06
	2)	Deferred tax	0.97	37.16	(21.63)	38.13	12.08	58.98
		Total tax expense (VI)	507.70	530.75	433.95	1,038.45	892.16	1,801.04
VII		**Profit after tax (V-VI)**	1,489.19	2,337.25	1,267.83	3,826.44	3,453.19	6,169.27
VIII		Other Comprehensive income/(loss)						
	i)	Items that will not be reclassified to profit or loss	12.13	12.59	(7.44)	24.72	(5.58)	50.27
	ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.05)	(3.17)	1.88	(6.22)	1.41	(12.65)
		Total Other Comprehensive income/(loss) (Net of tax)	9.08	9.42	(5.56)	18.50	(4.17)	37.62
IX		**Total comprehensive income for the period (VII+VIII)**	1,498.27	2,346.67	1,262.27	3,844.94	3,449.02	6,206.89
		Paid-up equity share capital (Face value - INR 10 each)	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62
		Other Equity						53,084.25
		Earnings per equity share face value INR 10 each						
	1)	Basic Earnings per share	3.93	6.16	3.34	10.09	9.10	16.26
	2)	Diluted Earnings per share	3.93	6.16	3.34	10.09	9.10	16.26
		*(Not annualised)	*	*	*	*	*	

CIE AUTOMOTIVE INDIA LIMITED
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Tel: 91 20 29804622
Website: www.cie-india.com E-mail: contact.investors@cie-india.com

STANDALONE BALANCE SHEET AS AT 30 JUNE 2026

INR in Million

			Particulars	Standalone	
				30 June 2026	31 December 2025
				Unaudited	Audited
I			**ASSETS**		
	1		**NON-CURRENT ASSETS**		
		(a)	Property, Plant and Equipment	13,665.96	12,876.35
		(b)	Capital Work-in-Progress	921.23	1,059.70
		(c)	Right-of-use assets	599.15	669.48
		(d)	Goodwill	10,167.05	10,167.05
		(e)	Other Intangible Assets	32.57	36.44
		(f)	Financial Assets		
			i) Investments	17,879.72	17,798.15
			ii) Loans	1,555.00	730.00
			iii) Other Financial Assets	338.83	342.94
		(g)	Income Tax Assets (net)	229.58	229.54
		(h)	Other Non-Current Assets	665.85	645.78
			TOTAL NON-CURRENT ASSETS	**46,054.94**	**44,555.43**
	2		**CURRENT ASSETS**		
		(a)	Inventories	5,560.31	4,868.03
		(b)	Financial Assets		
			(i) Investments	7,140.54	14,056.15
			(ii) Trade Receivables	9,309.41	3,886.32
			(iii) Cash and Cash Equivalents	832.82	869.46
			(iv) Bank Balances other than (iii) above	412.54	265.03
			(v) Loans	944.59	749.52
		(c)	Other Current Assets	733.06	477.20
			TOTAL CURRENT ASSETS	**24,933.27**	**25,171.71**
			TOTAL ASSETS	**70,988.21**	**69,727.14**
II			**EQUITY AND LIABILITIES**		
	1		**EQUITY**		
		(a)	Equity Share Capital	3,793.62	3,793.62
		(b)	Other Equity	54,273.65	53,084.25
			TOTAL EQUITY	**58,067.27**	**56,877.87**
			LIABILITIES		
	2		**NON-CURRENT LIABILITIES**		
		(a)	Financial Liabilities		
			i) Lease Liabilities	65.88	111.79
		(b)	Provisions (Refer note 5)	528.70	499.13
		(c)	Deferred Tax Liabilities (net)	2,983.68	2,944.58
		(d)	Other Non-Current Liabilities	34.59	39.99
			TOTAL NON-CURRENT LIABILITIES	**3,612.85**	**3,595.49**
	3		**CURRENT LIABILITIES**		
		(a)	Financial Liabilities		
			(i) Lease Liabilities	88.67	120.38
			(ii) Trade Payables		
			Total outstanding dues of micro enterprises and small enterprises; and	1,833.94	1,745.23
			Total outstanding dues of creditors other than micro enterprises and small enterprises	4,842.55	5,079.27
			(iii) Other Financial Liabilities	190.83	225.67
		(b)	Other Current Liabilities	1,400.23	1,202.11
		(c)	Provisions	615.16	622.02
		(d)	Current Tax Liabilities (net)	336.71	259.10
			TOTAL CURRENT LIABILITIES	**9,308.09**	**9,253.78**
			TOTAL EQUITY AND LIABILITIES	**70,988.21**	**69,727.14**

CIE AUTOMOTIVE INDIA LIMITED

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STATEMENT OF STANDALONE CASH FLOWS FOR THE PERIOD ENDED 30 JUNE 2026

INR in Million

	Particulars	30 June 2026	30 June 2025
		Unaudited	Unaudited
I	**Cash flows from operating activities**		
	Profit before tax	4,864.89	4,345.35
	Adjustments for:		
	Finance costs	51.07	44.45
	Interest Income on financial assets measured at amortised cost	(92.93)	(61.75)
	Net (Gain) on sale of investment and change in fair value of investments held at FVTPL	(256.68)	(268.44)
	Unrealised foreign exchange (gain)/loss	(0.40)	4.53
	Dividend Income	(903.64)	(883.40)
	Net (Gain) on disposal of Property, Plant and Equipment	(2.26)	(1.37)
	Depreciation and amortisation expense	779.50	754.50
	Liabilities written back no longer required	-	(2.09)
	Share based payments	-	(12.09)
	Government grants	(5.40)	-
		4,434.15	**3,919.69**
	Change in operating assets and liabilities:		
	(Increase)/ Decrease in trade and other receivables	(5,414.22)	(5,327.38)
	Decrease/(increase) in inventories	(692.28)	(206.25)
	(Increase)/decrease in other assets	(251.74)	(153.38)
	(Decrease)/increase trade payables	(148.02)	343.05
	Increase/(Decrease) in provisions	47.43	59.52
	Increase/(Decrease) in other liabilities	193.76	(64.98)
	Cash used in operating activities	**(6,265.07)**	**(5,349.42)**
	Income taxes paid (net)	(922.75)	(837.00)
	Net cash (used in) operating activities	**(2,753.67)**	**(2,266.73)**
II	**Cash flows from investing activities**		
	Purchase of Property, Plant and Equipment	(1,450.52)	(679.86)
	Proceeds from sale of Property, Plant and Equipment	8.83	9.51
	Proceeds from sale of current investments (net)	7,172.29	4,767.91
	Investments in bank deposits (having original maturity of more than 3 months)	(129.49)	(29.09)
	Dividend Received	840.00	840.00
	Proceeds from sale of investment in others	-	3.43
	Investment in Associate	(17.93)	-
	Loan given to subsidiaries	(5,289.57)	(4,808.50)
	Repayment of loan from subsidiary	4,269.49	4,470.00
	Interest received	75.99	61.75
	Net cash generated from investing activities	**5,479.09**	**4,635.15**
III	**Cash flows from financing activities**		
	Dividend Paid	(2,655.54)	(2,645.18)
	Payment of Principal elements of lease payments	(55.85)	(63.88)
	Payment of Interest on lease liabilities	(7.52)	(12.66)
	Interest paid	(43.55)	(31.79)
	Net cash (used in) financing activities	**(2,762.46)**	**(2,753.50)**
IV	Net increase in cash and cash equivalents	**(37.04)**	**(385.09)**
	Cash and cash equivalents at the beginning of the year	869.46	1,575.53
	Effects of exchange rate changes on cash and cash equivalents	**0.40**	(4.53)
V	Cash and cash equivalents at the end of the period	**832.82**	**1,185.91**

CIE AUTOMOTIVE INDIA LIMITED

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STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 JUNE 2026

Notes:

1 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 22, 2026. The results are subjected to Limited Review by the auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

3 Other income in standalone financial results includes dividend income from subsidiaries as below :

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
Dividend income from subsidiaries	32.74	870.90	30.12	903.64	883.40	946.49

4 The Board of Directors of the Company at their meeting held on February 19, 2026 recommended final dividend of INR 7.00 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025 which has been paid during quarter ended June 30, 2026.

5 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The company has assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the company has recorded an incremental net impact on gratuity and long-term compensated absences of Rs.103.57 million in the Standalone Statement of Profit and Loss for the quarter and year ended December 31, 2025.

6 Pursuant to the approval granted by the Board of Directors at its meeting held on April 23, 2026, the Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Company, with and into the Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Date : July 22, 2026
Place : Pune

For and on behalf of Board of Directors of CIE Automotive India Limited

Manoj Menon
Executive Director
DIN:07642469

CIE AUTOMOTIVE INDIA LIMITED

B S R & Co. LLP
Chartered Accountants

8th Floor, Unit 802, Godrej Koregaon Park
North Main Road, Mundhwa
Pune, Maharashtra, 411001
Telephone: +91 (20) 4061 2200

Limited Review Report on unaudited consolidated financial results of CIE Automotive India Limited for the quarter ended 30 June 2026 and year to date results for the period from 01 January 2026 to 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of CIE Automotive India Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of CIE Automotive India Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax (net) and total comprehensive income of its associates for the quarter ended 30 June 2026 and year to date results for the period from 01 January 2026 to 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

B S R & Co. LLP 8th Floor, Unit 802, Godrej Koregaon Park, North Main Road, Mundhwa, Pune, Maharashtra, 411001. Chartered Accountants

B S R & Co (a partnership firm with Registration No BA61223) converted into B S R & Co LLP (a Limited Liability Partnership with LLP Registration No AAB-8181) with effect from October 14 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center Western Express Highway, Goregaon (East), Mumbai - 400063

6. We did not review the interim financial information of 6 Subsidiaries included in the Statement, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 49,618 million as at 30 June 2026 and total revenues (before consolidation adjustments) of Rs. 9,232 million and Rs. 18,717 million, total net profit after tax (net) (before consolidation adjustments) of Rs. 720 million and Rs. 1,518 million and total comprehensive income (net) (before consolidation adjustments) of Rs. 720 million and Rs. 1,518 million, for the quarter ended 30 June 2026 and for the period from 01 January 2026 to 30 June 2026 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 520 million for the period from 01 January 2026 to 30 June 2026 as considered in the Statement. The Statement also include the Group's share of net profit after tax of Rs. Nil and total comprehensive income of Rs. Nil, for the quarter ended 30 June 2026 and for the period from 01 January 2026 to 30 June 2026 respectively as considered in the Statement, in respect of 1 associate, whose interim financial information has not been reviewed by us. This interim financial information has been reviewed by other auditor whose report has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   These subsidiaries and associate are located outside India whose interim financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which has been reviewed by other auditor under generally accepted auditing standards applicable in their respective countries. The Parent's management has converted the interim financial information of such subsidiaries and associate located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries and associate located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Parent and reviewed by us.

   Our conclusion is not modified in respect of this matter.

7. The Statement includes the interim financial information of 1 Subsidiary which has not been reviewed, whose interim financial information reflect total assets (before consolidation adjustments) of Rs. 2,740 million as at 30 June 2026 and total revenues (before consolidation adjustments) of Rs. 623 million and Rs. 1,345 million, total net loss after tax (before consolidation adjustments) of Rs. 15 million and Rs. 15 million and total comprehensive loss (before consolidation adjustments) of Rs. 15 million and Rs 15 million, for the quarter ended 30 June 2026 and for the period from 01 January 2026 to 30 June 2026 respectively, and cash inflows (net) (before consolidation adjustments) of Rs. 79 million for the period from 01 January 2026 to 30 June 2026 as considered in the Statement. The Statement also includes the Group's share of net profit after tax (net) of Rs. 10 million and Rs. 20 million and total comprehensive income (net) of Rs. 10 million and Rs. 20 million, for the quarter ended 30 June 2026 and for the period from 01 January 2026 to 30 June 2026 respectively as considered in the Statement, in respect of 11 associates, based on their interim financial information which have not been reviewed. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

B S R & Co. LLP
8th Floor, Unit 802, Godrej Koregaon Park, North Main Road, Mundhwa, Pune, Maharashtra, 411001.
Chartered Accountants

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

abhishek

Abhishek

Partner

Pune

22 July 2026

Membership No.: 062343

UDIN:26062343YAJVZC8393

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	CIE Automotive India Limited (CIE-India)	Parent/Holding Company
2	BF Precision Private Limited (dissolved w.e.f. June 05, 2025)	Subsidiary of CIE-India
3	Bill Forge Mexico, S. A de C. V	Subsidiary of Galfor
4	CIE Aluminium Castings India Limited (CACIL)	Subsidiary of CIE-India
5	CIE Hosur Limited (Hosur)	Subsidiary of CIE-India
6	CIE Galfor, S. A. U. (Galfor)	Subsidiary of CIE-India
7	CIE Legazpi S.A.U	Subsidiary of Galfor
8	UAB CIE LT Forge	Subsidiary of Galfor
9	Metalcastello S. p. A	Subsidiary of Galfor
10	CIE Forging Germany Gmbh (CFG)	Subsidiary of Galfor
11	Clean Max Deneb Power LLP	Associate of CIE-India
12	Sunbarn Renewables Private Limited	Associate of CIE-India
13	Renew Surya Alok Private Limited	Associate of CIE-India
14	Gescrap India Private Limited	Associate of CIE-India
15	Strongsun Solar Private Limited	Associate of CIE-India
16	Galfor Eólica, S.L	Associate of Galfor
17	Sunseed Solar Private Limited	Associate of CACIL
18	Ojaha Renewables Private Limited (upto June 25, 2026)	Associate of Hosur
19	ReNew Green (MHK Two) Private Limited	Associate of CIE-India

B S R & Co. LLP
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Chartered Accountants

20	AMPIN Energy C&I Thirty One Private Limited (w.e.f December 02, 2025)	Associate of CACIL
21	AMP Energy C&I Thirty Two Private Limited (w.e.f December 02, 2025)	Associate of CIE-India
22	Suryadeep GJ3 Project Private Limited (w.e.f May 15, 2026)	Associate of CIE-India

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND FOR HALF YEAR ENDED 30 JUNE 2026

Rs. in Million (except earning per share data)

Sr. No.			Particulars	Consolidated					
				Quarter Ended			Six Months Ended		Year Ended
				30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			Income						
			Continuing Operations						
I			Revenue from operations	26,205.51	26,119.52	23,690.04	52,325.03	46,416.32	94,064.74
II			Other income	286.47	283.17	220.87	569.64	582.22	1,012.57
III			**Total income (I+II)**	**26,491.98**	**26,402.69**	**23,910.91**	**52,894.67**	**46,998.54**	**95,077.31**
IV			**Expenses**						
	a)		Cost of materials consumed	13,632.27	12,833.90	12,130.27	26,466.17	23,609.86	47,241.37
	b)		Changes in stock of finished goods and work-in-progress	(686.33)	396.74	4.25	(289.59)	262.72	447.96
	c)		Employee benefit expense (Refer Note 6)	3,134.50	2,869.72	2,963.73	6,004.22	5,559.49	11,269.91
	d)		Finance costs	101.73	91.81	16.45	193.54	142.78	265.16
	e)		Depreciation and amortisation expenses	970.76	943.38	870.89	1,914.14	1,735.34	3,580.84
	f)		Other expenses	6,228.47	5,999.75	5,224.24	12,228.22	10,261.93	21,480.81
			Total Expenses (IV)	**23,381.40**	**23,135.30**	**21,209.83**	**46,516.70**	**41,572.12**	**84,286.05**
V			**Profit before share of profit of associates and tax (III-IV)**	**3,110.58**	**3,267.39**	**2,701.08**	**6,377.97**	**5,426.42**	**10,791.26**
VI			Share of profits (net) of Associates (net of tax)	9.56	10.89	7.03	20.45	11.89	23.17
VII			**Profit before tax from continuing operations(V+ VI)**	**3,120.14**	**3,278.28**	**2,708.11**	**6,398.42**	**5,438.31**	**10,814.43**
VIII			**Tax expense**						
	1)		Current tax	796.14	792.03	708.24	1,588.17	1,354.44	2,652.49
	2)		Deferred tax	(20.57)	5.66	(30.25)	(14.91)	(6.20)	(67.76)
			Total tax expense (VIII)	**775.57**	**797.69**	**677.99**	**1,573.26**	**1,348.24**	**2,584.73**
IX			**Profit after tax from continuing operations (VII - VIII)**	**2,344.57**	**2,480.59**	**2,030.12**	**4,825.16**	**4,090.07**	**8,229.70**
X			**Discontinued operations (Refer Note 2)**						
			Profit before tax for the year from discontinued operations	11.58	13.07	7.44	24.65	13.17	52.02
			Current tax	-	-	2.23	-	3.95	-
			Deferred tax	-	-	-	-	-	-
			Tax expense on discontinued operations	-	-	2.23	-	3.95	-
			Profit from discontinued operations (after tax) (X)	11.58	13.07	5.21	24.65	9.22	52.02
XI			**Profit for the period (IX + X)**	**2,356.15**	**2,493.66**	**2,035.33**	**4,849.81**	**4,099.29**	**8,281.72**
XII			**Other Comprehensive income/(loss)**						
	A	(i)	Items that will not be reclassified to profit or loss	13.46	13.45	(7.44)	26.91	(4.96)	42.85
		(ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.37)	(3.36)	1.86	(6.73)	1.24	(10.71)
	B	(i)	Items that will be reclassified to profit or loss	18.26	614.39	1,468.27	632.65	2,055.11	3,165.23
		(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
			Total Other Comprehensive Income (A+B)(XII)	**28.35**	**624.48**	**1,462.69**	**652.83**	**2,051.39**	**3,197.37**
XIII			**Total comprehensive income for the period (XI+XII)**	**2,384.50**	**3,118.14**	**3,498.02**	**5,502.64**	**6,150.68**	**11,479.09**
XIV			Profit for the period attributable to:-						
			a. Owners of the company	2,356.15	2,493.66	2,035.33	4,849.81	4,099.29	8,281.72
			b. Non-controlling interest	**	**	**	**	**	**
XV			Other comprehensive income for the period attributable to:-						
			a. Owners of the company	28.35	624.48	1,462.69	652.83	2,051.39	3,197.37
			b. Non-controlling interest	**	**	**	**	**	**
XVI			Total comprehensive income for the period attributable to:-						
			a. Owners of the company	2,384.50	3,118.14	3,498.02	5,502.64	6,150.68	11,479.09
			b. Non-controlling interest	**	**	**	**	**	**
XVII			Paid-up equity share capital (face value INR 10 each)	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62
XVIII			Other Equity						70,797.77
XIX			**Earnings per equity share (face value INR 10 each)**						
			1. Continuing operations						
			Basic earning per share	6.18	6.54	5.35	12.72	10.78	21.69
			Diluted earning per share	6.18	6.54	5.35	12.72	10.78	21.69
			2. Discontinued operations						
			Basic earning per share	0.03	0.03	0.01	0.06	0.02	0.14
			Diluted earning per share	0.03	0.03	0.01	0.06	0.02	0.14
			3. Continuing and discontinued operations						
			Basic earning per share	6.21	6.57	5.36	12.78	10.80	21.83
			Diluted earning per share	6.21	6.57	5.36	12.78	10.80	21.83
			*(Not Annualised)	*	*	*	*	*	

** Below rounding off norm of the Group

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CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2026

Rs. in Million

				Consolidated	
		Particulars		30 June 2026	31 December 2025
				Unaudited	Audited
I		ASSETS			
	1	NON-CURRENT ASSETS			
		(a)	Property, Plant and Equipment	30,664.05	30,362.29
		(b)	Capital Work-in-Progress	1,673.07	1,295.69
		(c)	Right-of-use assets	1,040.10	1,044.78
		(d)	Goodwill	30,677.85	30,375.01
		(e)	Other Intangible Assets	187.03	219.28
		(f)	Investment accounted for using the equity method	542.92	510.95
		(g)	Financial Assets		
			i) Investments	18.80	18.80
			ii) Loans	7,251.66	3,905.37
			iii) Other Financial Assets	625.96	410.67
		(h)	Deferred tax assets (net)	228.54	212.75
		(i)	Income Tax Assets (net)	269.34	265.00
		(j)	Other Non-Current Assets	794.87	968.44
			TOTAL NON-CURRENT ASSETS	**73,974.19**	**69,589.03**
	2	CURRENT ASSETS			
		(a)	Inventories	12,166.73	11,295.67
		(b)	Financial Assets		
			(i) Investments	7,144.98	14,060.50
			(ii) Trade Receivables	13,414.22	6,090.37
			(iii) Cash and Cash Equivalents	1,896.72	2,304.86
			(iv) Bank balances other than (iii) above	412.55	235.66
			(v) Loans	1,395.16	1,317.34
			(vi) Other Financial Assets	863.33	1,338.32
		(c)	Income Tax Assets (net)	102.86	170.26
		(d)	Other Current Assets	1,755.90	1,165.86
			TOTAL CURRENT ASSETS	**39,152.45**	**37,978.84**
		TOTAL ASSETS		**113,126.64**	**107,567.87**
II		EQUITY AND LIABILITIES			
	1	EQUITY			
		(a)	Equity Share Capital	3,793.62	3,793.62
		(b)	Other Equity	73,644.91	70,797.77
			TOTAL EQUITY	**77,438.53**	**74,591.39**
		LIABILITIES			
	2	NON-CURRENT LIABILITIES			
		(a)	Financial liabilities		
			(i) Borrowings	1,580.53	1,855.96
			(ii) Lease liabilities	215.13	197.81
		(b)	Provisions	829.46	791.11
		(c)	Deferred Tax Liabilities (net)	3,372.52	3,391.18
		(d)	Other Non-Current Liabilities	1,395.96	1,349.06
			TOTAL NON-CURRENT LIABILITIES	**7,393.60**	**7,585.12**
	3	CURRENT LIABILITIES			
		(a)	Financial Liabilities		
			(i) Borrowings	3,165.78	2,004.24
			(ii) Lease liabilities	172.44	200.79
			(iii) Trade Payables		
			Total outstanding dues of Micro enterprises and Small enterprises;	2,429.72	2,295.36
			Total outstanding dues of creditors other than micro enterprises and small enterprises	17,594.94	16,337.02
			(iv) Other Financial Liabilities	423.41	525.83
		(b)	Other Current Liabilities	3,097.22	2,819.45
		(c)	Provisions	674.99	665.67
		(d)	Current Tax Liabilities (net)	736.01	543.00
			TOTAL CURRENT LIABILITIES	**28,294.51**	**25,391.36**
		TOTAL EQUITY AND LIABILITIES		113,126.64	107,567.87

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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 JUNE 2026

Rs. in Million

	Particulars	30 June 2026 Unaudited	30 June 2025 Unaudited
I	**Cash flows from operating activities**		
	Profit before tax		
	For continuing operations	6,398.42	5,438.31
	For discontinued operations	24.65	13.17
	Adjustments for:		
	Finance costs	193.54	142.78
	Net gain on sale of investment and change in fair value of investments held at FVTPL	(269.06)	(268.44)
	Interest income	(140.50)	(75.22)
	Net gain/(loss) on sale of Property, Plant and Equipment and Intangible assets	(3.07)	0.23
	Grant income	(145.01)	(221.06)
	Unrealised foreign exchange gain (net)	(48.46)	(89.11)
	Depreciation and amortisation expense	1,914.14	1,735.34
	Employee Share based payment reversal	-	(12.09)
	Financial income from Discontinued operations	(24.65)	(13.17)
	Share of profits of Associates	(20.45)	(11.89)
	Net gain on sale of investment in Associate	(0.84)	-
		7,878.71	6,638.85
	Working capital adjustments:		
	Decrease/(Increase) in trade receivables	(7,322.35)	(6,472.23)
	Decrease/(Increase) in other financial assets	3.61	(165.08)
	Decrease/(Increase) in other assets	(574.36)	(171.73)
	Decrease/(Increase) in inventories	(756.26)	552.54
	Increase/(Decrease) in trade payables	1,602.04	(257.34)
	Increase/(Decrease) in provisions	77.40	69.83
	Increase/(Decrease) in other liabilities	228.45	125.48
	Cash used in operating activities	(6,741.47)	(6,318.53)
		1,137.24	320.32
	Income taxes paid (net of refund)	(1,325.12)	(1,057.21)
	Net cash used in operating activities	**(187.88)**	**(736.89)**
II	**Cash flows from investing activities**		
	Proceeds from sale of investments (net)	7,184.67	4,770.66
	Interest received	165.15	75.22
	Grant received	409.50	570.12
	Deposits placed	(166.10)	(1.69)
	Proceeds from sale of Investment in Associate	16.20	-
	Acquisition of Associates	(27.72)	-
	Loans given	(3,513.23)	(513.77)
	Acquisition of property, plant and equipment,capital work-in-progress and Intangible assets	(2,446.61)	(1,428.36)
	Proceeds from sale of Property, Plant and Equipment and Intangible assets	34.84	38.18
	Disposal of discontinued operation, net of cash and cash equivalents	171.67	889.89
	Net cash generated from investing activities	**1,828.37**	**4,400.25**
III	**Cash flows from financing activities**		
	Principal payment of Lease liabilities	(107.54)	(103.89)
	Interest payment of Lease liabilities	(8.67)	(13.78)
	Dividend paid	(2,655.54)	(2,645.18)
	Repayment of long term borrowings	(312.99)	(2,769.16)
	Proceeds from short term borrowings	1,196.78	1,378.30
	Interest paid	(184.87)	(129.00)
	Net cash used in financing activities	**(2,072.83)**	**(4,282.71)**
IV	Net decrease in cash and cash equivalents	**(432.34)**	**(619.35)**
	Cash and cash equivalents at the beginning of the year	2,304.86	3,009.04
	Effect of movement in exchange rate of cash and cash equivalents	24.20	(107.58)
V	Cash and cash equivalents at the end of the year	**1,896.72**	**2,282.11**

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CONSOLIDATED SEGMENT INFORMATION

All Companies within the CIE Automotive India Limited (CIE-India) Group belong to the same operating segment (Automotive) and two geographical segments, India and Europe as presented below:

Rs. in Million

	Particulars	Consolidated					
		Quarter Ended			Half Year ended		Year Ended
		30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) India	17,039.83	16,635.32	15,155.44	33,675.15	29,818.00	61,430.89
	b) Europe	9,167.36	9,485.32	8,535.61	18,652.68	16,604.09	32,641.77
	Total	**26,207.19**	**26,120.64**	**23,691.05**	**52,327.83**	**46,422.09**	**94,072.66**
	Less :						
	Inter Segment Revenue	1.68	1.12	1.01	2.80	5.77	7.92
	Total Revenue from continuing operations	**26,205.51**	**26,119.52**	**23,690.04**	**52,325.03**	**46,416.32**	**94,064.74**
2	Segment Results						
	Profit before tax and interest						
	a) India	2,194.46	2,301.60	2,021.90	4,496.06	4,117.10	8,230.83
	b) Europe	1,038.99	1,081.56	710.10	2,120.55	1,477.16	2,900.78
	Total Segment Results	3,233.45	3,383.16	2,732.00	6,616.61	5,594.26	11,131.61
	Less :						
	Interest	101.73	91.81	16.45	193.54	142.78	265.16
	Profit before Tax from discontinued operations	11.58	13.07	7.44	24.65	13.17	52.02
	Profit before Tax from continuing operations	**3,120.14**	**3,278.28**	**2,708.11**	**6,398.42**	**5,438.31**	**10,814.43**
3	Segment Assets						
	a) India	68,250.09	68,064.17	63,493.33	68,250.09	63,493.33	66,918.73
	b) Europe	44,876.55	42,719.30	37,628.24	44,876.55	37,628.24	40,649.14
	Total assets	**113,126.64**	**110,783.47**	**101,121.57**	**113,126.64**	**101,121.57**	**107,567.87**
4	Segment Liabilities						
	a) India	16,966.11	15,771.97	16,032.87	16,966.11	16,032.87	16,331.64
	b) Europe	18,722.00	17,301.82	15,825.76	18,722.00	15,825.76	16,644.84
	Total liabilities	**35,688.11**	**33,073.79**	**31,858.63**	**35,688.11**	**31,858.63**	**32,976.48**

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND FOR HALF YEAR ENDED 30 JUNE 2026

Notes:

1 The statement of consolidated financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The Board of Directors of the Company at its meeting held on August 10, 2023, approved the transaction of sale of 100% stake held by CFG in its subsidiaries in Germany namely Jeco Jellinghaus GmbH (JECO), Gesenkschmiede Schneider GmbH (GSA), Falkenroth Umformtechnik GmbH (FUG) and Schoneweiss & Co. GmbH (SCG) to Mutares SE & Co KgaA (the Buyer) (the Transaction).
Thereafter, CFG as seller of JECO, GSA, FUG and SCG and the Buyer entered into binding agreements to give effect to the Transaction on August 10, 2023. As per this agreement, under the relevant accounting standards effective 1st July, 2023, JECO, GSA, FUG and SCG results are not included in the consolidated results. The amounts under discontinued operation for the quarter and half year ended June 30, 2026 are related to interest income.

Brief details of the discontinuing operations are as given under:-

Rs. In Million

Particulars	Quarter Ended			Half Year ended		Year ended
	30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Total income	11.58	13.07	7.44	24.65	13.17	52.02
II. Total Expenses	-	-	-	-	-	-
III. Profit before tax (I-II)	11.58	13.07	7.44	24.65	13.17	52.02
IV. Tax expense	-	-	2.23	-	3.95	-
V. Profit after tax from discontinued operations (III-IV)	11.58	13.07	5.21	24.65	9.22	52.02

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 22, 2026. The results are subjected to the Limited Review by the auditors of the Company in terms of Regulation 33 of The Securities Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations 2015 (LODR), as amended.

4 The subsidiaries and associate companies forming part of consolidated financial results of CIE Automotive India Limited are listed in "Annexure A" annexed herewith the statement.

5 The Board of Directors of the Holding Company at their meeting held on February 19, 2026 recommended final dividend of INR 7 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025 which has been paid during the quarter ended June 30, 2026.

6 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Indian entities in the Group have assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the Group had recorded an incremental net impact on gratuity and long-term compensated absences of Rs.132.17 million in the Consolidated Statement of Profit and Loss for the quarter and year ended December 31, 2025.

7 Pursuant to the approval granted by the Board of Directors at its meeting held on April 23, 2026, the Holding Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Holding Company, with and into the Holding Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Date : July 22, 2026
Place : Pune

For and on behalf of Board of Directors of CIE Automotive India Limited

Manoj Menon
Executive Director
DIN: 07642469

CIE AUTOMOTIVE INDIA LIMITED

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND FOR HALF YEAR ENDED 30 JUNE 2026

Annexure A - Subsidiaries forming part of the CIE Automotive India Limited (CIE-India) Group and its Associate Companies

S. No.	Name of the entity	Relationship	% of Holding	Country of Incorporation
			30 June 2026	
1	BF Precision Private Limited (dissolved w.e.f. June 05, 2025)	Subsidiary of CIE-India	100.00%	India
2	Bill Forge de Mexico, S.A de C.V	Subsidiary of Galfor	99.99%	Mexico
3	CIE Aluminium Casting India Limited (CACIL)	Subsidiary of CIE-India	100.00%	India
4	CIE Hosur Limited (Hosur)	Subsidiary of CIE-India	100.00%	India
5	CIE Galfor, S.A.U. (Galfor)	Subsidiary of CIE-India	100.00%	Spain
6	CIE Legazpi S.A.U.	Subsidiary of Galfor	100.00%	Spain
7	UAB CIE LT Forge	Subsidiary of Galfor	100.00%	Lithuania
8	Metalcastello S.p.A	Subsidiary of Galfor	99.96%	Italy
9	CIE Forgings Germany GmbH (CFG)	Subsidiary of Galfor	100.00%	Germany
10	Clean Max Deneb Power LLP	Associate of CIE-India	26.00%	India
11	Sunbarn Renewables Private Limited	Associate of CIE-India	26.12%	India
12	Renew Surya Alok Private Limited	Associate of CIE-India	31.20%	India
13	Gescrap India Private Limited	Associate of CIE-India	30.00%	India
14	Strongsuns Solar Private Limited	Associate of CIE-India	27.35%	India
15	Galfor Eólica, S.L	Associate of Galfor	25.00%	Spain
16	Sunseed Solar Private Limited	Associate of CACIL	26.49%	India
17	Ojaha Renewables Private Limited (upto June 25, 2026)	Associate of Hosur	27.89%	India
18	ReNew Green (MHK Two) Private Limited	Associate of CIE-India	31.20%	India
19	Amp Energy C&I Thirty Two Private Limited (w.e.f. December 02, 2025)	Associate of CIE-India	40.00%	India
20	AMPIN Energy C&I Thirty One Private Limited (w.e.f. December 02, 2025)	Associate of CACIL	40.00%	India
21	Suryadeep GJ3 Project Private Limited (w.e.f. May 15, 2026)	Associate of CIE-India	26.00%	India

CIE AUTOMOTIVE INDIA LIMITED ★