

VISHW JAYESHVORA

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Contact No: +91-9104533169

Date: 28th July 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 ("SAST Regulations") in respect of acquisition of 1,05,00,000 Equity Shares (5.10% of the total paid up share capital of the Target Company) through preferential allotment of shares upon conversion of warrants.

Reference: Viji Finance Limited (BSE Scrip Code: 537820; NSE Symbol: VIJIFIN; CSE Scrip Code: 032181; ISIN: INE159N01027)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Vishw JayeshVora, being the Acquirer, hereby inform that on 24th July, 2026, along with 2(Two) Persons Acting in Concert (PACs) were allotted an aggregate of 1,05,00,000 equity shares pursuant to conversion of warrants on a preferential basis of Viji Finance Limited, representing 5.10% of the total paid-up equity share capital of the Company, pursuant to the preferential allotment of equity shares upon conversion of warrants.

This disclosure is being made by the undersigned in the capacity of the Acquirer on behalf of the PACs in compliance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The disclosure required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

You are requested to please take on record and disseminate the same on the Exchange website.
Thanking You,

Yours Faithfully,



Vishw JayeshVora

Acquirer and on behalf of the Persons Acting in Concert

CC

The Compliance Officer,

VIJI FINANCE LIMITED

11/2 Usha Ganj, Jaora Compound

Indore (M.P.)-452001 IN

Email: info@vijifinance.com

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	VIJI FINANCE LIMITED (CIN: L65192MP1994PLC008715) BSE Scrip Code: 537820 NSE: VIJIFIN CSE:032181 ISIN:INE159N01027		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vishw JayeshVora-Acquirer (56,00,000 Shares) Sureshkumar V Vora HUF -PAC (24,50,000 Shares) Jayesh Vaghjibhai Vora HUF -PAC(24,50,000 Shares)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited CSE NSE		
Details of the acquisition	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	7,27,712	0.38%	0.38%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	7,27,712	0.38%	0.38%
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1,05,00,000*	5.10%*	5.10%*
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	1,05,00,000*	5.10%*	5.10%*
After the acquisition, holding of acquirer along with PACs of:			

a) Shares carrying voting rights	1,12,27,712	5.45%	5.45%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1,12,27,712	5.45%	5.45%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue/rights issue/preferential allotment/inter-se transfer/ encumbrance, etc.)	Preferential allotment of equity shares upon conversion of warrants.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted on preferential basis pursuant to conversion of warrant shall rank pari-passu with the existing equity shares of the company in all respects including voting rights, dividend and other corporate benefits etc.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date(s) of allotment of equity shares pursuant to conversion of warrants: 24th July, 2026 Date of receipt of intimation of allotment: 27th July, 2026		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.19,15,00,000 divided into 19,15,00,000 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.20,60,00,000 divided into 20,60,00,000 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.20,60,00,000 divided into 20,60,00,000 equity shares of Re. 1/- each		

Part-B***

Name of the Target Company: VIJI FINANCE LIMITED

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

The preferential allotment of **1,45,00,000 Equity Shares** pursuant to conversion of warrants was made by the Company on **24th July, 2026**. However, the intimation regarding the allotment of the said Equity Shares was received by the Acquirer and the Persons Acting in Concert from company on **27th July, 2026**. Accordingly, this disclosure is being made pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, upon receipt of such intimation.

Further, the Company has informed the Acquirer and the Persons Acting in Concert that the equity shares allotted pursuant to the conversion of warrants have not yet been credited to the respective demat accounts, as the trading approval and listing approval from the Stock Exchanges are presently awaited.

This disclosure is being made based on the allotment of equity shares and receipt of intimation thereof from the Company.



Vishw Jayesh Vora

Acquirer and on behalf of the Persons Acting in Concert

Date: 28.07.2026

Place: Ahmedabad