CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www. regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 23rd July, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Allotment Committee Meeting held today i.e. 23rd July 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Allotment Committee of the Company held today i.e. Thursday, 23rd July, 2026, commenced at 10:30 A.M. and concluded at 11:00 A.M., inter alia, considered and approved the allotment of 40,000 (Forty Thousand) 14% Listed, Secured, Rated, Redeemable Non-Convertible Debentures ("NCDs") on a private placement basis, having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores Only), to identified investors.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I.**

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.07.23 11:04:04 +05'30'

Abhimanyu
Company Secretary & Compliance officer
M No. 49176

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Annexure-I.

Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 on the issuance of Non-Convertible Debentures.

Particulars Terms of Debentures	**Particulars Terms of Debentures**
Issuer	Regency Fincorp Limited
Type of securities	14% Listed, Secured, Rated, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Issue Size	INR 40,00,00,000 (Indian Forty Crores Only)
Allotted Issue Size	INR 40,00,00,000 (Indian Rupees Forty Crores Only)
Total number of securities allotted	40000 (Fifteen Thousand)
Name of Allottees	1. RNB CORPORATE SERVICES PRIVATE LIMITED 2. L C CAPITAL INDIA PRIVETE LIMITED
Listing If yes, name of the stock exchange (s	Yes, BSE Limited
Tenor	12 Months 5 days
Date of Allotment	23rd July 2026
Date of Redemption / Maturity	28th July 2027
Coupon Rate	14%
Schedule of payment of Coupon and Schedule of payment of Principal	

Cash Flow	**Date**	**No of Days in Coupon Period**	**Interest Amount in Rs (Debenture of Rs. 10,000/- each))**	**Principal Amount in Rs (Debenture of Rs. 10,000/- each))**
Principal Inflow	23-07-2026			40,00,00,000
1St Coupon	23-08-2026	31	47,56,164	
2 Nd Coupon	23-09-2026	31	47,56,164	
3 Rd Coupon	23-10-2026	30	46,02,740	
4 Th Coupon	23-11-2026	31	47,56,164	
5 Th Coupon	23-12-2026	30	46,02,740	
6 Th Coupon	23-01-2027	31	47,56,164	
Principal Outflow	23-01-2027	31	38,00,00,000	
7 Th Coupon	23-02-2027	31	2,37,808	
8 Th Coupon	23-03-2027	28	2,14,795	

	9 Th Coupon | 23-04-2027 | 31 | 2,37,808 | 10 Th Coupon | 23-05-2027 | 30 | 2,30,137 | 11Th Coupon | 23-06-2027 | 31 | 2,37,808 | 12 Th Coupon | 28-07-2027 | 35 | 2,68,493 | Principal Outflow | 28-07-2027 | 35 | 2,00,00,000 |
Charge/ Security, if any created over the assets	Yes, the proposed NCDs will be secured: 1.25x charge by way of hypothecation over receivables (performing loans). 1.25x (one point two five times) of the amounts outstanding under the Debentures (including but not limited to interest, default interest, remuneration of the Trustee, charges, fees, expenses and any other charges due from the Company) ("Security Cover Ratio") where at least 1.25x (one point two five times) time or 125% (one hundred and twenty five percent) of the security cover is from principal receivables
Special right / interest / privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	5% (Five per cent) per month from the date of default (over the applicable Coupon Rate) on the outstanding principal amount, for the period of default, in case of default in payment of interest and / or principal redemption on the due dates by the Company
Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	To be repaid in 12 months 5days on following basis 1. Interest Payment: Monthly 2. Principal Payment: • 95% Repayment in the 6th Month. • 5% Repayment on maturity