

July 30, 2026

To

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001

Units:

Scrip Code: 543899 ISIN: INE0NR623014

Non-convertible debentures:

Scrip Code: 974936 ISIN: INE0NR607017

Scrip Code: 975770 ISIN: INE0NR607025

Scrip Code: 976397 ISIN: INE0NR607033

Scrip Code: 976434 ISIN: INE0NR607041

Scrip Code: 976636 ISIN: INE0NR607058

Scrip Code: 976637 ISIN: INE0NR607066

Scrip Code: 977036 ISIN: INE0NR607074

Scrip Code: 977037 ISIN: INE0NR607082

Scrip Code: 977917 ISIN: INE0NR607090

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject: Intimation for receipt of Conversion and Trading Approval for Units of Cube Highways Trust issued pursuant to the conversion of the Trust from a privately listed infrastructure investment trust to a publicly listed InvIT through an Offer for Sale (OFS).

Dear Sir/ Ma'am,

Pursuant to Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 ("SEBI InvIT Regulations"), as amended, read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 ("SEBI Master Circular"), as amended from time to time, and further to the approval granted by the unitholders of Cube Highways Trust on February 20, 2026, we hereby inform you that Cube Highways Trust is to be considered a publicly listed InvIT with effect from July 31, 2026.

The letters received from BSE Limited and the National Stock Exchange of India Limited, each dated July 30, 2026, approving the conversion of Cube Highways Trust from a privately listed InvIT to a publicly listed InvIT, are enclosed herewith for your reference as Annexure 1.

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Richa Gupta Rohatgi
Company Secretary and Compliance Officer

Copy to:
Trustee to the InvIT
Axis Trustee Services Limited
Axis House, P B Marg, Worli,
Mumbai, Maharashtra, India, 400025

Debt Security Trustee
Catalyst Trusteeship Limited
901, 9th Floor, Tower-B Peninsula
Business Park, Senapati Bapat Marg
Lower Parel(W), Mumbai, Maharashtra- 400013

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

NOTICE

Notice No.	20260730-20
Notice Date	30 Jul 2026
Category	Company related
Segment	Equity
Department	DCS-Listing
Subject	Conversion of CUBE Highway Trust ("CUBE InvIT") from Private InvIT to Public InvIT
Attachments	AnnexureI ; AnnexureII

Trading Members are hereby informed that **CUBE Highway Trust ("CUBE InvIT")** has been converted from a **Privately Placed Infrastructure Investment Trust ("Private InvIT")** to a **Public Infrastructure Investment Trust ("Public InvIT")** with effect from **July 31, 2026**, in accordance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 and the SEBI framework governing conversion of a private listed InvIT into a public InvIT.

Security Details

Particulars	Details
Name of InvIT	Cube Highways Trust
Symbol	CUBEINVIT
Scrip Code	543899
ISIN	INE0NR623014
Number of Units Admitted to Dealings	1344069762
Trading Lot*	1 (one)
Effective Date of Conversion	July 31, 2026
Lock in detail	As per Annexure I
Unitholding Pattern	As per Annexure II

The aforesaid scrip shall be a part of Call Auction in **Pre-open Session** on 31st July, 2026.

Trading Members may note that as per the guidelines issued by SEBI dated 16th February 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in unit market lot (i.e.1 (One) shares)

Consequent to the aforesaid conversion, CUBE InvIT shall cease to be governed by the regulatory framework applicable to privately placed InvITs and shall be subject to and comply with all applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, the SEBI Master Circular for Infrastructure Investment Trusts (InvITs), including the framework relating to conversion of a private listed InvIT into a public InvIT, read with SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-2/P/CIR/2025/114 dated August 08, 2025, and other circulars, guidelines, directions and requirements applicable to publicly offered and listed InvITs, as amended from time to time.

Trading Members are advised to take note of the change in status of **CUBE** InvIT from a Private InvIT to a Public InvIT;

This Notice is issued for information and compliance of all concerned.

Hardik Bhuta
Assistant Vice President

Thursday, July 30, 2026

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref. No.: NSE/CML/75491	Date: July 30, 2026
Circular Ref. No.: 1258/2026	

To All Members,

Sub: Conversion of Cube Highways Trust from a Privately Listed InvIT to a Public Listed InvIT

The members of the Exchange are hereby informed that Cube Highway Trust has been converted from a Privately Placed Infrastructure Investment Trust to a Public Infrastructure Investment Trust with effect from July 31, 2026, in accordance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 and the SEBI framework governing conversion of a private listed InvIT into a public InvIT.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 31, 2026 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from July 31, 2026.

**For and on behalf of
National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

Annexure

Symbol	CUBEINVIT
Name of the Entity	Cube Highways Trust
Series	IV
ISIN	INE0NR623014
Issue Price for the current public issue	Rs. 152/- per unit
Effective Date of Conversion	31-Jul-2026
No. of Units	1344069762
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Cube Highways Trust (Symbol: CUBEINVIT) shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

Consequent to the aforesaid conversion, Cube Highway Trust shall cease to be governed by the regulatory framework applicable to privately placed InvITs and shall be subject to and comply with all applicable provisions of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, the SEBI Master Circular for Infrastructure Investment Trusts (InvITs), including the framework relating to conversion of a private listed InvIT into a public InvIT, read with SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-2/P/CIR/2025/114 dated August 08, 2025, and other circulars, guidelines, directions and requirements applicable to publicly offered and listed InvITs, as amended from time to time.

Principal Place of Business:

B-376, Upper Ground Floor,
Nirman Vihar, New Delhi – 110092

Contact Person: Ms. Richa Gupta Rohatgi

Tel: + 91 120 4868300

Email ID: compliance.officer@cubehighways.com

Website: www.cubehighwaystrust.com

Investment Manager:

Cube Highways Fund Advisors Private Limited
B-376, Upper Ground Floor,
Nirman Vihar, New Delhi – 110092

Contact person: Mr. Vinay C. Sekar

Tel: + 91 120 4868300

E-mail: vinay.sekar@cubehighways.com

Sponsor:

Cube Highways and Infrastructure V Pte. Ltd.
65 Chulia Street, #21-05,
OCBC Centre,
Singapore 049 513

Contact Person: Mr. Lin Le

Contact No.: +65 6016 1448

Email ID: Cube-Singaporesecretarial@cubehighways.com

Address of Registrar:**Kfin Technologies Limited**

Selenium, Tower B, Plot No - 31 and 32

Financial District, Gachibowli,

Nanakramguda Serilingampally,

Hyderabad - 500032, Telangana

Contact Number: +91 40 67162222

Website: www.kfintech.com

Email Id: cube.invit@kfintech.com

Contact Person: Mr. M Murli Krishna

Annexure I
Cube Highways Trust

No. of Units	Distinctive Nos.		Lock-in Upto
	From	To	
1015122397	1	1015122397	Free
135690960	1015122398	1150813357	Free
111019565	1150813358	1261832922	27-Aug-2026
82236840	1261832923	1344069762	26-Jan-2027
1344069762	Total		