CTL/SAST/26-27/00810 30 July 2026

1. Department of Corporate Services,
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001

2. National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

3. CC: Eureka Forbes Limited
B1/B2, 701, 7th Floor, Marathon Innova,
Off. Ganpatrao Kadam Marg, Lower Parel (West), Mumbai, Maharashtra – 400013

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

We write in our capacity as pledgee for the Pledged Shares (*as defined below*) of Eureka Forbes Limited pledged in our favour by Lunolux Limited ("**Borrower**").

Enclosed is a disclosure by Catalyst Trusteeship Limited ("**Onshore Security Agent**") under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "**Takeover Code**"). This disclosure is in addition to our disclosure dated 9 May 2024 under Regulation 29 (1) of the Takeover Code ("**Earlier Disclosure**").

In the Earlier Disclosure, we, Catalyst Trusteeship Limited acting in our capacity as the onshore security agent in respect of the Facility (*as defined in the Earlier Disclosure*), made a disclosure *inter alia* in respect of the encumbrance by way of pledge over 64,950,000 equity shares of Eureka Forbes Limited ("**Target Company**") ("**Initial Pledged Shares**").

Pursuant to clause 19.2 (*Collateral Shortfall*) of the Facility Agreement (*as defined in the Earlier Disclosure*), the Borrower was required to pledge additional shares held by it in the Target Company. Accordingly, the Borrower has created a top up pledge over additional 11,418,729 shares of the Target Company constituting 5.90% of the issued and paid-up share capital of the Target Company ("**Top-Up Pledged Shares**" together with the Initial Pledged Shares, the "**Pledged Shares**").

This disclosure is being made by the Onshore Security Agent in respect of such encumbrance by way of pledge over the Top-Up Pledged Shares, created by the Borrower in favour of Catalyst Trusteeship Limited (acting in the capacity of the onshore security agent) for the benefit of certain lenders (including their assigns, transferees, successors and novates from time to time, provided they are overseas banks or otherwise eligible to obtain the benefit of the pledge under applicable Reserve Bank of India guidelines and their agent/trustees).

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We also wish to clarify that as at the date of this disclosure, we do not hold any beneficial interest in the Pledged Shares and the Pledged Shares have been pledged in our favour in our capacity as pledgee.

We request you to take the same on record and acknowledge the same.

Yours faithfully,
For Catalyst Trusteeship Limited

Deesha Srikkanth
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Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 30 July 2026

CATALYST TRUSTEESHIP LIMITED
An ISO: 9001 Company
Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com
Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata | Hyderabad

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Eureka Forbes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting in its capacity as the onshore security agent for Lenders *(as defined below)* to Lunolux Limited under the Facility Agreement *(as defined below)*		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition ~~/ disposal~~ as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w .r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: (a) Shares carrying voting rights	Nil	Nil	Nil
(b) Shares in the nature of encumbrance (pledge~~/ lien/ non-disposal undertaking/ others~~)	64,950,000	33.56[(1)]	31.16[(1)]
(c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(e) Total (a+b+c+d)	64,950,000	33.56[(1)]	31.56[(1)]
Details of acquisition (a) Shares carrying voting rights acquired/ sold	Nil	Nil	Nil
(b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the	Nil	Nil	Nil

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acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
(d) Shares encumbered~~/ invoked/ released~~ by the acquirer	11,418,729#	5.90#(1)	5.48#(1)
(e) Total (a+b+c+/-d)	11,418,729#	5.90#(1)	5.48#(1)
After the acquisition/ sale, holding of: (a) Shares carrying voting rights	Nil	Nil	Nil
(b) Shares encumbered with the acquirer	7,63,68,729	39.47(1)	36.63(1)
(c) VRs otherwise than by shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(e) Total (a+b+c+d)	7,63,68,729	39.47(1)	36.63(1)
Mode of acquisition (e.g. open market/ off-market/ public issue/rights issue/preferential allotment/inter se transfer etc.)	Creation of encumbrance. Please see note # below.		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 July 2026 (date of creation of encumbrance)		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	INR 193,50,61,860 divided into 19,35,06,186 fully paid up equity shares of INR 10/- each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended June 30, 2026.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	INR 193,50,61,860 divided into 19,35,06,186 fully paid up equity shares of INR 10/- each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended June 30, 2026.		
Total diluted share/voting capital of the TC after the said acquisition/ sale	INR 208,46,61,530 divided into 20,84,66,153 equity shares of INR 10/- each as per the shareholding pattern published on the website of the BSE Ltd for the quarter ended June 30, 2026.		

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(1) The percentage numbers have been rounded up to reflect the percentage up to two decimal points

(*) Total share capital/ voting capital taken as per the latest filing done by the Target Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the Target Company.

Note-#

1. Lunolux Limited (the “**Borrower**”) is a shareholder in Eureka Forbes Limited (the “**Target Company**”) and has entered into a facility agreement dated 1 May 2024 (“**Facility Agreement**”), pursuant to which the Borrower has availed a loan facility (the “**Facility**”) from certain lenders (including their assigns, transferees, successors and novates from time to time, provided they are overseas banks or otherwise eligible to obtain the benefit of the pledge under applicable Reserve Bank of India guidelines and their agent/trustees) ("**Lenders**”).

In connection with the Facility, the Borrower had created a pledge over 64,950,000 equity shares of the issued and paid-up share capital of the Target Company (“**Initial Pledged Shares**”). A disclosure in respect of the same was made to the exchanges on 9 May 2024 under Regulation 29 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Code**”).

Pursuant to clause 19.2 (*Collateral Shortfall*) of the Facility Agreement, the Borrower was required to pledge additional shares held by it in the Target Company. Accordingly, the Borrower has created a top up pledge over 11,418,729 shares of the Target Company constituting 5.90% of the issued and paid-up share capital of the Target Company (“**Top-Up Pledged Shares**” together with the Initial Pledged Shares, the “**Pledged Shares**”).

The Onshore Security Agent is holding the share pledge over the Pledged Shares that the Borrower holds in the Target Company for the benefit of the Lenders.

2. In terms of Regulation 29 (4) of the Takeover Code, encumbrance over shares (including shares that are encumbered by way of pledge) shall be treated as an acquisition. Accordingly, this disclosure is being made in respect of the encumbrance created over the Pledged Shares of the Target Company, in favour of the Onshore Security Agent for the benefit of the Lenders under the Facility as described above.

Yours faithfully,

For Catalyst Trusteeship Limited

Deesha Srikkanth

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Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 30 July 2026

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