Date: 22nd July, 2026

The Secretary **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex, Bandra Mumbai- 400 051 **Code No. :DOLLAR**	The Secretary **BSE Limited** 1st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 **Scrip Code : 541403**

Sub: **Outcome and Proceedings of the meetings of Equity Shareholders and Unsecured Creditors convened on 22nd July, 2026, pursuant to the Order dated 11th May 2026 of the Hon'ble National Company Law Tribunal, Kolkata ("NCLT")**

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

The NCLT convened meetings of the Company's Equity Shareholders and Unsecured Creditors were held via Video Conferencing (VC) / Other Audio Visual Means (OAVM) on Wednesday 22nd July 2026. The Equity Shareholders meeting was held from 12:00 P.M. to 12:49 P.M.. (IST), followed by the Unsecured Creditors' meeting from 2:30 p.m. to 2:49 p.m. (IST). Items of business set out in the respective Notice of the aforesaid meetings were transacted at the respective meetings.

As required under Regulation 30 read with Para A (13) of Part A of Schedule III of the Listing Regulations, a summary of the proceedings of the meeting of the Equity Shareholders of the Company is enclosed herewith as **Annexure I** and summary of the proceedings of the meeting of the Unsecured Creditors of the Company is enclosed herewith as **Annexure II**.

The Outcome and Proceedings of the meetings of Equity Shareholders and Unsecured Creditors are also placed on the Company's website www.dollarglobal.in.

Details of voting results as required under Regulation 44(3) of the Listing Regulations along with the Scrutinizer's Report will be submitted separately.

Yours faithfully,

For Dollar Industries Limited

ABHISHEK MISHRA
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Date: 2026.07.22 17:56:47 +05'30'

Abhishek Mishra
Company Secretary

DOLLAR INDUSTRIES LTD.
(AN ISO 9001:2015 CERTIFIED ORGANISATION)
Regd. Office Om Tower 15th Floor 32 J. L. Nehru Road Kolkata 700071 India
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CIN NO. : L17299WB1993PLC058969

Annexure I

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE EQUITY SHAREHOLDERS OF DOLLAR INDUSTRIES LIMITED CONVENED ON WEDNESDAY, 22ND JULY 2026 AT 12:00 P.M. PURSUANT TO THE ORDER DATED 11TH MAY 2026 OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH ("HON'BLE TRIBUNAL" / NCLT")

The Meeting of the Equity Shareholders ("Meeting") of **Dollar Industries Limited ("Resulting Company/ Transferee Company")** was convened pursuant to the Order of Hon'ble Tribunal and held on **Wednesday, 22nd July, 2026 at 12:00 P.M (IST)** through **Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard and as per the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench, in connection with the **Composite Scheme of Arrangement ("Scheme")** of Dindayal Texpro Private Limited being the ("Applicant Company 1" /"Demerged Company"), ADDS Projects Private Limited being the ("Applicant Company 2"/ "Transferor Company 1"), Amicable Properties Private Limited being the ("Applicant Company 3"/ "Transferor Company 2"), Bhawani Yarns Private Limited being the ("Applicant Company 4"/ "Transferor Company 3"), Dollar Brands Private Limited being the ("Applicant Company 5"/ "Transferor Company 4"), Goldman Trading Pvt. Ltd. being the ("Applicant Company 6"/ "Transferor Company 5"), KPS Distributors Private Limited being the ("Applicant Company 7"/ "Transferor Company 6"), PHPL Properties Private Limited being the ("Applicant Company 8"/ "Transferor Company 7"), Zest Merchants Private Limited being the ("Applicant Company 9"/ "Transferor Company 8"), with Dollar Industries Limited. being the ("Applicant Company 10"/ "Resulting Company"/ "Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. Since the Meeting was conducted through electronic means without the physical presence of the Equity Shareholders, the proxy facility was not necessitated and, accordingly, was not provided for.

As set out in the Notice convening the Meeting, pursuant to the Order of the Hon'ble National Company Law Tribunal, Kolkata Bench, **Mr. Jiyan Shah, Chartered Accountant, was appointed as the Chairman of the Meeting and Mr. Ashwini Ramakant Gupta, Practicing Company Secretary, was appointed as the Scrutinizer for the Meeting**. Accordingly, Mr. Jiyan Shah took the Chair and conducted the proceedings of the Meeting.

Mr. Ajay Kumar Patodia, Chief Financial Officer, & Mr. Abhishek Mishra, Company Secretary joined the Meeting from the Registered Office (Deemed Venue) of the Company.

The Company Secretary welcomed the Equity Shareholders and other dignatories to the Meeting.

The requisite quorum being present, the Chairman called the Meeting to order. With the consent of the Equity Shareholders present, the Notice convening the Meeting together with the Explanatory Statement annexed thereto was taken as read.

The Chairman thereafter briefed the Equity Shareholders on the background, salient features, objectives and rationale of the Composite Scheme of Arrangement ("Scheme") amongst Dindayal Texpro Private Limited ("Applicant Company 1" / "Demerged Company"), ADDS Projects Private Limited ("Applicant Company 2" / "Transferor Company 1"), Amicable Properties Private Limited ("Applicant Company 3" / "Transferor Company 2"), Bhawani Yarns Private Limited ("Applicant Company 4" / "Transferor Company 3"), Dollar Brands Private Limited ("Applicant Company 5" / "Transferor Company 4"), Goldman Trading Pvt. Ltd. ("Applicant Company 6" / "Transferor Company 5"), KPS Distributors Private Limited ("Applicant Company 7" / "Transferor Company 6"), PHPL Properties Private Limited ("Applicant Company 8" / "Transferor Company 7"), Zest Merchants Private Limited ("Applicant Company 9" / "Transferor Company 8"), and Dollar Industries Limited ("Applicant Company 10" / "Resulting Company" / "Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Chairman informed the Equity Shareholders that, in compliance with the Order of the Hon'ble Tribunal and the applicable provisions of the Companies Act, 2013 and the relevant circulars issued thereunder, the Company had provided the facility of remote e-voting to all the Equity Shareholders whose names appeared in the Register of Members as on the cut-off date, i.e., 15th July, 2026, to enable them to cast their votes electronically on the resolution set out in the Notice convening the Meeting.

The remote e-voting facility remained open from 9:00 A.M. (IST) on Sunday, 19th July, 2026 until 5:00 P.M. (IST) on Tuesday, 21st July, 2026, after which it was disabled by the e-voting service provider.

The Chairman further informed the Equity Shareholders that those who had not casted their votes through the remote e-voting facility were entitled to cast their votes electronically during the Meeting through the e-voting facility made available for the Meeting, which remained open during the Meeting and for 15 (fifteen) minutes after its conclusion.

Further, it was informed that the Consolidated Voting Results along with the Scrutinizer's Report would be displayed on the website of the Company.

The following business, as set out in the Notice convening the Meeting, was transacted:

Item No.	Details of the Agenda	Resolution
1.	Approval of the Composite Scheme of Arrangement (“Scheme”) of Dindayal Texpro Private Limited being the (“Applicant Company 1” /“Demerged Company”), ADDS Projects Private Limited being the (“Applicant Company 2”/ “Transferor Company 1”), Amicable Properties Private Limited being the (“Applicant Company 3”/ “Transferor Company 2”), Bhawani Yarns Private Limited being the	**Requisite majority* as prescribed under Section 230(6) of the Companies Act, 2013 *(*Majority of persons representing three-fourth in value.)*

	("Applicant Company 4"/ "Transferor Company 3"), Dollar Brands Private Limited being the ("Applicant Company 5"/ "Transferor Company 4"), Goldman Trading Pvt. Ltd. being the ("Applicant Company 6"/ "Transferor Company 5"), KPS Distributors Private Limited being the ("Applicant Company 7"/ "Transferor Company 6"), PHPL Properties Private Limited being the ("Applicant Company 8"/ "Transferor Company 7"), Zest Merchants Private Limited being the ("Applicant Company 9"/ "Transferor Company 8"), with Dollar Industries Limited. being the ("Applicant Company 10"/ "Resulting Company"/ "Transferee Company").	

The Chairman thereafter invited the Equity Shareholders who had registered themselves as speakers to express their views and seek clarifications on the proposed Scheme. The Equity Shareholders raised certain queries relating, inter alia, to the benefits of the Scheme, the basis of the share exchange ratio, the cost of the transaction and the expected timeline for implementation of the Scheme. The Chief Financial Officer, suitably responded to the queries and provided the necessary clarifications.

There being no further queries or business to transact, the Chairman thanked the Equity Shareholders, the Key Managerial Personnel and the members of the management team for their participation in the Meeting. He further informed the Equity Shareholders that the Scrutinizer would submit his consolidated report on the remote e-voting and e-voting conducted at the Meeting and that the results of the voting would be declared upon receipt of the Scrutinizer's Report and filed with the Hon'ble National Company Law Tribunal, Kolkata Bench, in accordance with the applicable provisions of the Companies Act, 2013 and the directions contained in the Order of the Hon'ble Tribunal.

A Total number of 68 Equity Shareholders attended the meeting through Video Conferencing.

The e-voting facility remained open for 15 (fifteen) minutes after the conclusion of the Meeting to enable the Equity Shareholders who had not casted their votes through remote e-voting to cast their votes electronically.

The meeting concluded at 12:49 P.M (IST) after remaining open for 15 minutes for conclusion of e-voting.

Yours faithfully,

For Dollar Industries Limited

ABHISHEK MISHRA
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Date: 2026.07.22 18:10:01 +05'30'

Abhishek Mishra
Company Secretary

<u>Annexure II</u>

<u>Summary of proceedings of the meeting of the Unsecured Creditors of Dollar Industries Limited convened on Wednesday 22nd July,2026 at 2.30 p.m. pursuant to the Order dated 11th May 2026 of the Hon'ble National Company Law Tribunal, Kolkata Bench ("Hon'ble Tribunal / NCLT")</u>

The Meeting of the Unsecured Creditors (Meeting) of **Dollar Industries Limited ("Resulting Company/ Transferee Company")** was convened pursuant to the Order of Hon'ble Tribunal and held on **Wednesday, 22nd July, 2026 at 2:30 P.M (IST)** through **Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard and as per the directions of the Hon'ble National Company Law Tribunal, Kolkata Bench, in connection with the **Composite Scheme of Arrangement ("Scheme")** of Dindayal Texpro Private Limited being the ("Applicant Company 1" /"Demerged Company"), ADDS Projects Private Limited being the ("Applicant Company 2"/ "Transferor Company 1"), Amicable Properties Private Limited being the ("Applicant Company 3"/ "Transferor Company 2"), Bhawani Yarns Private Limited being the ("Applicant Company 4"/ "Transferor Company 3"), Dollar Brands Private Limited being the ("Applicant Company 5"/ "Transferor Company 4"), Goldman Trading Pvt. Ltd. being the ("Applicant Company 6"/ "Transferor Company 5"), KPS Distributors Private Limited being the ("Applicant Company 7"/ "Transferor Company 6"), PHPL Properties Private Limited being the ("Applicant Company 8"/ "Transferor Company 7"), Zest Merchants Private Limited being the ("Applicant Company 9"/ "Transferor Company 8"), with Dollar Industries Limited. being the ("Applicant Company 10"/ "Resulting Company"/ "Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. The Meeting was conducted through electronic means without the physical presence of the Unsecured Creditors at a common venue.

As set out in the Notice convening the Meeting, pursuant to the Order of the Hon'ble National Company Law Tribunal, Kolkata Bench, **Mr. Jiyan Shah, Chartered Accountant, was appointed as the Chairman of the Meeting and Mr. Ashwini Ramakant Gupta, Practicing Company Secretary, was appointed as the Scrutinizer for the Meeting**. Accordingly, Mr. Jiyan Shah took the Chair and conducted the proceedings of the Meeting.

Mr. Ajay Kumar Patodia, Chief Financial Officer, & Mr. Abhishek Mishra, Company Secretary joined the Meeting from the Registered Office (Deemed Venue) of the Company.

The Company Secretary welcomed the Unsecured Creditors and other dignatories to the Meeting.

The requisite quorum being present, the Chairman called the Meeting to order. With the consent of the Unsecured Creditors present, the Notice convening the Meeting together with the Explanatory Statement annexed thereto was taken as read.

The Chairman thereafter briefed the Unsecured Creditors on the background, salient features, objectives and rationale of the Composite Scheme of Arrangement ("Scheme") amongst Dindayal Texpro Private Limited ("Applicant Company 1" / "Demerged Company"), ADDS Projects Private Limited ("Applicant Company 2" / "Transferor Company 1"), Amicable Properties Private Limited ("Applicant Company 3" / "Transferor Company 2"), Bhawani Yarns Private Limited ("Applicant Company 4" / "Transferor Company 3"), Dollar Brands Private Limited ("Applicant Company 5" / "Transferor Company 4"), Goldman Trading Pvt. Ltd. ("Applicant Company 6" / "Transferor Company 5"), KPS Distributors Private Limited ("Applicant Company 7" / "Transferor Company 6"), PHPL Properties Private Limited ("Applicant Company 8" / "Transferor Company 7"), Zest Merchants Private Limited ("Applicant Company 9" / "Transferor Company 8"), and Dollar Industries Limited ("Applicant Company 10" / "Resulting Company" / "Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Chairman informed the Unsecured Creditors that, in compliance with the Order of the Hon'ble Tribunal and the applicable provisions of the Companies Act, 2013 and the relevant circulars issued thereunder, the Company had provided the facility of remote e-voting to all the Unsecured Creditors whose names appeared in the Register of Members as on the cut-off date, i.e., 31st March, 2026, to enable them to cast their votes electronically on the resolution set out in the Notice convening the Meeting.

The remote e-voting facility remained open from 9:00 A.M. (IST) on Sunday, 19th July, 2026 until 5:00 P.M. (IST) on Tuesday, 21st July, 2026, after which it was disabled by the e-voting service provider.

The Chairman further informed the Unsecured Creditors that those who had not casted their votes through the remote e-voting facility were entitled to cast their votes electronically during the Meeting through the e-voting facility made available for the Meeting, which remained open during the Meeting and for 15 (fifteen) minutes after its conclusion.

Further, it was informed that the Consolidated Voting Results along with the Scrutinizer's Report would be displayed on the website of the Company.

The following business, as set out in the Notice convening the Meeting, was transacted:

Item No.	Details of the Agenda	Resolution
1.	Approval of the Composite Scheme of Arrangement (“Scheme”) of Dindayal Texpro Private Limited being the (“Applicant Company 1” /“Demerged Company”), ADDS Projects Private Limited being the (“Applicant Company	**Requisite majority* as prescribed under Section 230(6) of the Companies Act, 2013

	2"/ "Transferor Company 1"), Amicable Properties Private Limited being the ("Applicant Company 3"/ "Transferor Company 2"), Bhawani Yarns Private Limited being the ("Applicant Company 4"/ "Transferor Company 3"), Dollar Brands Private Limited being the ("Applicant Company 5"/ "Transferor Company 4"), Goldman Trading Pvt. Ltd. being the ("Applicant Company 6"/ "Transferor Company 5"), KPS Distributors Private Limited being the ("Applicant Company 7"/ "Transferor Company 6"), PHPL Properties Private Limited being the ("Applicant Company 8"/ "Transferor Company 7"), Zest Merchants Private Limited being the ("Applicant Company 9"/ "Transferor Company 8"), with Dollar Industries Limited. being the ("Applicant Company 10"/ "Resulting Company"/ "Transferee Company").	*(*Majority of persons representing three-fourth in value.)*

The Chairman thereafter invited the Unsecured Creditors who had registered themselves as speakers to express their views and seek clarifications on the proposed Scheme. There were no queries raised by the Unsecured Creditors.

There being no further queries or business to transact, the Chairman thanked the Unsecured Creditors, the Key Managerial Personnel and the members of the management team for their participation in the Meeting. He further informed the Unsecured Creditors that the Scrutinizer would submit his consolidated report on the remote e-voting and e-voting conducted at the Meeting and that the results of the voting would be declared upon receipt of the Scrutinizer's Report and filed with the Hon'ble National Company Law Tribunal, Kolkata Bench, in accordance with the applicable provisions of the Companies Act, 2013 and the directions contained in the Order of the Hon'ble Tribunal.

A Total number of 28 Unsecured Creditors attended the meeting through Video Conferencing.

The e-voting facility remained open for 15 (fifteen) minutes after the conclusion of the Meeting to enable the Unsecured Creditors who had not casted their votes through remote e-voting to cast their votes electronically.

The meeting concluded at 2:49 P.M. after remaining open for 15 minutes for conclusion of e-voting.

Yours faithfully,

For Dollar Industries Limited

ABHISHEK MISHRA

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Date: 2026.07.22 18:10:27 +05'30'

Abhishek Mishra
Company Secretary