

BMB MUSIC & MAGNETICS LTD.

GST NO. 08AABCB7250R1Z7

175, Devi Nagar, Near Vivek Vihar Metro Station- Piler No- 73, New Sanganer Road, Soadala, Jaipur - 302019 Mob: 7710924757

Date: - 25.07.2026

Date :

To, ~~Ref:~~
The Manager,
Department of Corp. Services
BSE limited
Mumbai - 400 001

Subject: Newspaper Publication – Notice of 35th AGM of the Company – Regulation 47 of SEBI LODR, 2015.

Dear Sir,

Pursuant to Regulation 47(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed copies of the newspaper advertisements published on July 25, 2026, in English and Regional language daily newspapers regarding the 35th Annual General Meeting (AGM) of the Company.

The above is for your kind information and record.

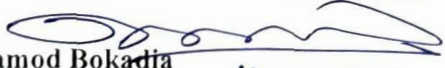
Kindly take the same on record.

Thanking You,

Yours Faithfully,

For BMB Music and Magnetics Limited

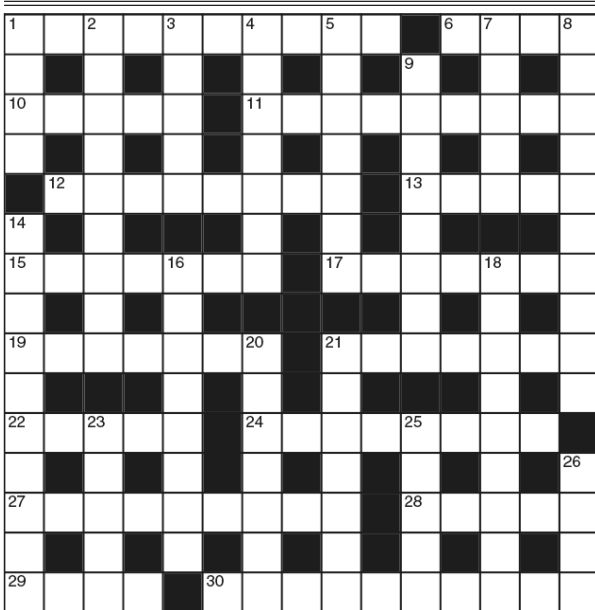
For BMB MUSIC & MAGNETICS LTD.


Pramod Bokadia
Managing Director
DIN: 01815878

Managing Director

CROSSWORD

6050



ACROSS

1 Island with many debts is undependable (10)
6 List of food (4)
10 The best one to make business arrangements (5)
11 Lavish with everything but mercy (9)
12 A lemon is strangely classified as cereal (8)
13 Free trip to give medical attention (5)
15 Drug possibly oceanic in origin (7)
17 Rent row causes a storm (7)
19 It comes last locked in reverse (7)
21 See sign is incorrect for a start (7)
22 Just a maxim (5)
24 Honoured with high rank in the finish (8)
27 Not having had any hot drinks? (4,5)
28 Cultivating a vine is simple (5)
29 Rough deal for Helen's mother (4)
30 It's said to be praise for good sportsmen (4,6)

DOWN

1 Slight damage to essential part of computer (4)
2 Allegations that may be false (9)
3 I pick up key to look round someone's house (5)
4 Until that is put in order this is useless (7)
5 Pushy type seen to jump out of bed first (7)
7 A green girl (5)
8 Edifice with strong beams (10)
9 Car is not damaged being strong (4-4)
14 Bill gets a medical qualification of college (10)
16 The Utopian has his own collection of notions (8)
18 I stay true to the principle of self-denial (9)
20 Three times surrounded a number show fear (7)
21 Non-specialist officer (7)
23 Directed — in a straight line? (5)
25 Commonplace restriction on almost everything (5)
26 Metal van (4)

SOLUTIONS CROSSWORD 6049 ACROSS: 1 Lenient, 5 Discs, 8 The creeps, 9 Oar, 10 Rife, 12 Strolled, 14 Errors, 15 Stress, 17 Research, 18 Asia, 21 Era, 22 Hold still, 24 Tudor, 25 Doublet DOWN: 1 Later, 2 Nee, 3 Earl, 4 Treaty, 5 Distorts, 6 Shoulders, 7 Strides, 11 Firm stand, 13 Breather, 14 Earnest, 16 Scaled, 19 Allot, 20 Esau, 23 Ill

JUMBLED WORDS

Given below are four jumbled words. Solve the jumbles to make proper words and move them to the respective circles below. Select the letters in the shaded circles and jumble them to get the answer for the given quip.

Believe those who are seeking _____. Doubt those who find it - Andre Gide (3,5)

THROE

TRUST

ABPRTU

CNOOHH

SOLUTIONS: Throe, Trust, Cnoohh, Abprtu

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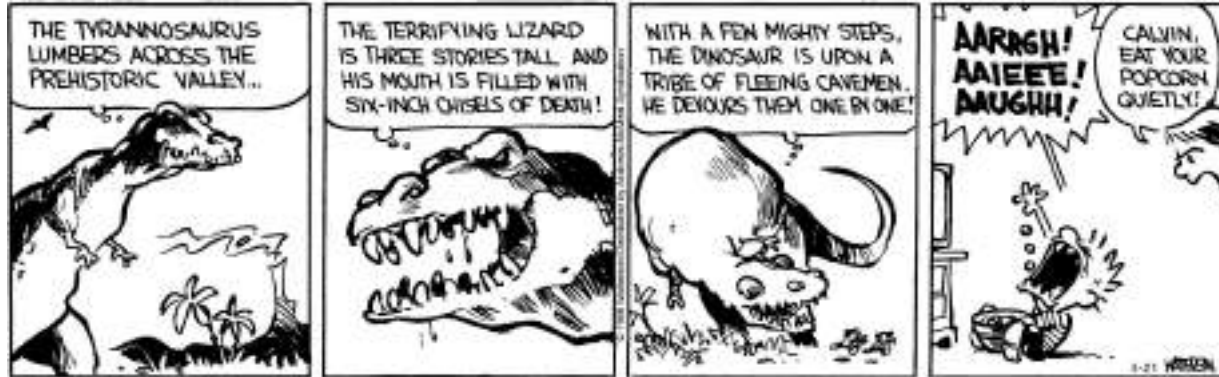
SOLUTIONS: Throe, Trust, Cnoohh, Abprtu

SOLUTIONS: Throe, Trust, Cnoohh, Abprtu

OVER THE HEDGE



CALVIN & HOBBS



MARVIN



DIFFICULTY LEVEL

4s INSTRUCTIONS

To solve a Sudoku puzzle, every digit from 1 to 9 must appear in each of the nine vertical columns, in each of the nine horizontal rows and in each of the nine boxes.

DIFFICULTY LEVEL

1s = Very easy; 2s = Easy;

3s = Medium; 4s = Hard;

5s = Very Hard;

6s = Genius

SUDOKU 6390

4 3 7 8

1 5 9

6 8

9

1 8 3

2 5

6 4 2 1

SUDOKU 6389

7 2 9 5 8 6 3 4 1

5 8 3 2 1 4 6 7 9

4 6 1 7 3 9 8 5 2

8 4 6 1 5 7 9 2 3

2 1 7 4 9 3 5 8 6

3 9 5 8 6 2 4 1 7

6 5 2 3 7 8 1 9 4

9 7 8 6 4 1 2 3 5

1 3 4 9 2 5 7 6 8

SOLUTIONS: 6389, 6390

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BY MICHAEL FRY & T LEWIS

BY BILL WATTERSON

BY TOM ARMSTRONG

ROYAL STARS

BY GEORGIA NICOLS



ARIES (MAR 21 - APR 20): Today you might realise that your game face is different than what you thought it was. Or how you present yourself and relate to others is not who you really are. Tonight: Check your finances.



TAURUS (APR 21 - MAY 21): Your focus is on home and family, social occasions, fun times with kids and making money. These are your priorities right now. It's a bit unusual that you're giving thought to how much attention you should pay to your spiritual values. Tonight: Cooperate.



GEMINI (MAY 22 - JUNE 21): Something might happen today that makes you question a friendship or realise you have to be more realistic about friends and groups to which you belong. There's no point in kidding yourself. Tonight: Get organised.



CANCER (JUNE 22 - JULY 23): An important shift is taking place. Something might make you question your life direction or where you're headed. Basically, you have to ask yourself if it's realistic. After all, you're practical. It needs to be within reach. Tonight: Be friendly and protective.



LEO (JULY 24 - AUG 23): Whether it's travel plans or ideas about publishing a book or a screenplay, or perhaps something related to medicine or the law, today you might wonder if your goals are reasonable. Tonight: Relax.



VIRGO (AUG 24 - SEP 23): It's important to know what financial and practical support you can count on from a spouse, partner or a third party. We're talking the nuts and bolts of a situation, the real deal. Tonight: Share ideas.



LIBRA (SEP 24 - OCT 23): More than any other sign, you value partnerships because you're sociable and not really a loner. If you want to count on someone important who is in your life, make sure your assessments are real. Pie-in-the-sky fantasies rarely live up to the challenges of the day-to-day world. Tonight: Check your belongings.



SCORPIO (OCT 24 - NOV 23): You're looking successful to others this year, no question. This might cloud your judgement about how you feel about your job or your work. Be prepared to let go of familiar fantasies about what you do; see it for what it is. Tonight: You're strong.



SAGITTARIUS (NOV 24 - DEC 22): You are a future oriented sign who likes to believe in a better tomorrow. Today you might challenge your expectations about kids, sports, romance and socialising. You might even challenge your own creative talents. Tonight: Enjoy privacy.



CAPRICORN (DEC 23 - JAN 20): You have traditional values. Something might happen today that makes you question these values. You might wonder how realistic it is to subscribe to this viewpoint. Not everyone is the same. Tonight: Friendships.



AQUARIUS (JAN 21 - FEB 19): You're an idealist who wants to save the world before bedtime. You want to make the world a better place. You might see the limitations about what is possible. Nevertheless, your intention and direction can continue, can't it? Tonight: You're noticed.



PISCES (FEB 20 - MAR 20): Your ability to believe something affects how it manifests in your life. Today you might see that, especially with money and personal wealth. You might see that your ideals have been self-limiting. Tonight: Explore.

SALUTE THE SOLDIERS

BORDER SECURITY FORCE

Director General and all Ranks of Border Security Force remember its gallant Jawan Constable S C Biswas on his Balidan Diwas. On this day, he sustained fatal bullet injuries while fighting with militants in Srinagar area, J&K and later succumbed to his injuries at 92 base hospital.

LANCE/NAIK RAJ VARDHAN 96 BN BSF 08.03.1966 – 25.07.1992

Director General and all Ranks of Border Security Force remember its gallant Jawan Constable Sanjay Pandita on his Balidan Diwas. On this day, he made ultimate sacrifice while on operational duty in Srinagar area, J&K.

CONSTABLE SANJAY PANDITA 61 BN BSF 04.01.1972 – 25.07.1996

Director General and all Ranks of Border Security Force remember its gallant Jawan Constable Vinod Kr Bisht on his Balidan Diwas. On this day, he sustained fatal bullet injuries, while fighting militants in Padyarna area, Srinagar (J&K) and made ultimate sacrifice in the line of duty.

CONSTABLE VINOD KR BISHT 113 BN BSF 29.12.1969 – 25.07.1994

NAIK PYARE LAL 141 BN BSF 14.01.1950 – 25.07.1991

CONSTABLE VIJAY KUMAR 15.06.1968 – 25.07.1991

Director General and all Ranks of Border Security Force remember its gallant Jawans Constables Naik Pyare Lal and Constable Vijay Kumar on their Balidan Diwas. On this day, they sustained fatal bullet injuries, while fighting militants in Srinagar area, J&K and made ultimate sacrifice in the line of duty.

Director General and all Ranks of #CRPF pay solemn tribute to Constable Kurada Ram of 83 Bn, who made the supreme sacrifice while bravely combating insurgents during guard duty in Imphal, Manipur on 25 July 1994. #CRPF salutes the braveheart and pledges never to let his sacrifice go in vain.

Director General and all Ranks of #CRPF pay solemn tribute to Constable P T. Kandhare of 45 Bn, who made the supreme sacrifice while bravely combating insurgents during an operation in Imphal, Manipur on 25 July 1999. #CRPF salutes the braveheart and pledges never to let his sacrifice go in vain.

Director General and all Ranks of #CRPF pay solemn tribute to Constable Awadh Kishore Singh of 24 Bn, who made the supreme sacrifice while countering an ambush by insurgents in Dhuhri district, Assam on 25 July 2001. #CRPF salutes the braveheart and pledges never to let his sacrifice go in vain.

Director General and all Ranks of #CRPF pay solemn tribute to Constable Harpal Singh of 58 Bn, who made the supreme sacrifice after being grievously injured while bravely combating militants during an ambush in Budgam district, Jammu & Kashmir on 25 July 2004. #CRPF salutes the braveheart and pledges never to let his sacrifice go in vain.

Director General and all Ranks of #CRPF pay solemn tribute to Constable Harpal Singh of 58 Bn, who made the supreme sacrifice after being grievously injured while bravely combating militants during an ambush in Budgam district, Jammu & Kashmir on 25 July 2004. #CRPF salutes the braveheart and pledges never to let his sacrifice go in vain.

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Rajasthan Tourism Development Corporation Limited

(An Undertaking of Govt. of Rajasthan) 11rd Floor, Paryatan Bhawan, Sanjay Marg, Opposite Vidhyapeeth Police Station, M. L. Road, Jaipur - 302001, Rajasthan (India)

No. :- RTDC/2026-27/559 Date :- 24/07/2026

Expression of Interest

RTDC invites Expression of Interest (EOI) from reputed Government Agencies, firms, companies, partnerships, LLPs and other legal entities for "licensing out premium space near Hotel Swagatam, conveniently located near Railway Station, Jaipur" for setting up of offices for EOI notice No. RTDC/2026-27/554 dated 24.07.2026. EOI application can be submitted upto 03.08.2026 (upto 5:00 PM).

Details available on www.eproc.raajasthan.gov.in, www.sppp.raajasthan.gov.in and www.rtdc.tourism.raajasthan.gov.in. In future, corrigendum/ extension etc. if any, shall be published only at www.eproc.raajasthan.gov.in.

UBN No: TDC26275SOB00055 Executive Director

RajSamwad/C/26/7625 RTDC Limited, Jaipur

Bank of Baroda Aklera Branch, Motor Market Circle, N.H. 12, Aklera District Jhalawar, Rajasthan 326033, Mobile 8094007107

POSSESSION NOTICE (For Immovable Property)

(As per Appendix IV read with Rule 8(1) of the Security Interest (Enforcement) Rules, 2002) Whereas, The undersigned being the authorized officer of the Bank of Baroda under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice Dated 18.05.2026 calling upon the borrower Shri Lal Chand Meena S/o Shri Laxminarayan Meena and Co-Borrower Smt. Kamlesh Bai W/o Shri Lal Chand Meena to repay the amount mentioned in the notice being Rs. 20,35,500.24 (Rupees Twenty Lakhs Thirty Five Thousand Five Hundred & Paissa Twenty Four Only) as on 18.05.2026 (inclusive interest upto 17.05.2026) together with further interest thereon at the contractual rate plus costs, charges and expenses till date of payment within 60 days from the date of receipt of the said notice.

The borrower/Co-Borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him/her under sub section (4) of the section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 22nd day of July of the year 2026.

The Borrower(s)/Co-Borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Bank of Baroda, Aklera Branch, Motor Market Circle, N.H. 12, Aklera, District Jhalawar, Rajasthan 326033 for an amount Rs. 20,35,500.24 (Rupees Twenty Lakhs Thirty Five Thousand Five Hundred & Paissa Twenty Four Only) as on date of issuance of Demand Notice i.e., 18.05.2026 (inclusive interest upto 17.05.2026

Continued from previous page

d. The Floor Price is 8.3 times and the Cap Price is 8.8 times the weighted average cost of acquisition at which the Equity Shares were issued by our Company, or acquired or sold by any other shareholders with rights to nominate directors are disclosed below

Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Offer Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹ 83.00/-)	Cap Price (₹ 88.00/-)
Weighted average cost of acquisition of primary issuances as per paragraph 7(a) above	NA ^	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph 7(b) above	NA ^ ^	NA	NA
Weighted average cost of acquisition of primary issuance as per paragraph 7(c) (A) above	165.00	0.50	0.53
Weighted average cost of acquisition of secondary transactions as per paragraph 7(c) (B) above	NIL	NA	NA

^ There were no primary / new issue of shares (equity/convertible securities).

^ ^ There were no secondary sales / acquisition of shares (equity/ convertible securities) transactions in last 18 months from the date of the Red Herring Prospectus, the detail as required under paragraph (b) above is thus applicable.

As certified by Savjani & Associates, Statutory Auditor, vide their certificate dated July 24, 2026

ADDITIONAL INFORMATION FOR INVESTORS

- Disclosure of proposed / undertaken Pre-Issue Placements from the date of RHP Filing:** The Company had no provision for Pre-IPO placement in the Draft Red Herring Prospectus and hence no Pre-IPO placement has been undertaken or completed from the date of filing of the RHP till date.
- Disclosure of share transactions by Promoter(s)/Promoter Group(s) from the date of RHP Filing:** There have been no transactions of shares aggregating 1% or more of the paid-up equity share capital by the Promoters or Promoter Group since the date of filing of the RHP.
- Shareholding of Promoters / Promoter Group and Additional Top 10 Shareholders of the Company:**

S. No.	Pre- Offer Shareholding as on the date of this RHP			Post-Offer shareholding as at Allotment*			
	Shareholders	No. of Equity Shares held	% of the Pre-Offer paid up Equity Share capital	At the Lower end of the Price Band		At the Upper end of the Price Band	
				No. of Equity Shares held	% of the Post-Offer paid up Equity Share capital	No. of Equity Shares held	% of the Post-Offer paid up Equity Share capital
(A) Promoter							
1. Hemalbhai Babubhai Borsadiya	45,93,750	25.80%	42,87,350	18.88%	42,87,350	18.88%	
2. Rahul Kishoribhai Sheradia	22,96,875	12.90%	19,90,475	8.76%	19,90,475	8.76%	
3. Sheradia Parth Damjibhai	22,96,875	12.90%	19,90,475	8.76%	19,90,475	8.76%	
4. Borsadiya Binita Hemalbhai	30,62,500	17.20%	27,56,100	12.13%	27,56,100	12.13%	
Total (A)	1,22,50,000	68.80%	1,10,24,400	48.54%		1,10,24,400	48.54%
(B) Promoter Group							
-	-	-	-	-	-	-	-
Total (B)	-	-	-	-	-	-	-
(C) Additional Top 10 Shareholder							
1. Varshaben Sheradia	30,62,500	17.20%	30,62,500	13.48%	30,62,500	13.48%	
2. Sonam Limited	2,40,000	1.35%	2,40,000	1.06%	2,40,000	1.06%	
3. HJS Securities Private Limited	2,33,938	1.31%	2,33,938	1.03%	2,33,938	1.03%	
4. Jayesh Chhabildas Shah	1,80,000	1.01%	1,80,000	0.79%	1,80,000	0.79%	
5. Jayantilal Popatlal Rajkotiya	1,40,000	0.79%	1,40,000	0.62%	1,40,000	0.62%	
6. Gandhi Spices Private Limited	80,000	0.45%	80,000	0.35%	80,000	0.35%	
7. GRSM MINERALS & METALS LLP	60,000	0.34%	60,000	0.26%	60,000	0.26%	
8. Sudhir Muktilal Dubal	40,000	0.22%	40,000	0.18%	40,000	0.18%	
9. Ilaben Sukhdevbhai Dubal	40,000	0.22%	40,000	0.18%	40,000	0.18%	
10. Harshal Nileshbhai Ghoghani	40,000	0.22%	40,000	0.18%	40,000	0.18%	
Total (C)	41,16,438	23.12%	41,16,438	18.12%	41,16,438	18.12%	
Total (A) + (B) + (C)	1,63,66,438	91.92%	1,51,40,838	66.66%		1,51,40,838	66.66%

*Assuming full subscription in the Issue. The post- Offer shareholding details as at allotment will be based on the actual subscription and the final Offer price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

BASIS FOR OFFER PRICE

The "Basis of the Offer price" on Page 100 of the Offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Offer price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis of the Offer price" on Page 100 of the Red Herring Prospectus.

The Offer Price has been determined by our Company in consultation with the BRLM on the basis of an assessment of market demand for the Equity Shares issued through the book building method and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares of our Company is [10/-] each and the Floor Price is 8.3 times of the face value and Cap Price is 8.8 times of the face value.

Investors should read the following basis with the section titled "Risk Factors", "Restated Financial Statements", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Our Business" beginning on page 21, 181, 233 and 129 respectively, of this Red Herring Prospectus to get a more informed view before making any investment decisions. The trading price of the Equity Shares of our Company could decline due to these risk factors and you may lose all or part of your investments.

INDICATIVE TIMELINE	
Sequence of Activities	Listing within T+3 days (T is Offer Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day
Bid Modification	From Offer opening date up to 5 pm on T day
Validation of bid details with depositories	From Offer opening date up to 5 pm on T day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges –Sponsor Banks – NPCI and NPCI – PSPs/ TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis
UPI Mandate acceptance time	T day – 5 pm
Offer Closure T day	T day – 4 pm for QIB and NI categories T day – 5 pm for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	UPI ASBA - Before 09:30 pm on T day. All SCSBs for Direct ASBA – Before 07:30 pm on T day Syndicate ASBA - Before 07:30 pm on T day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than 09:30 am on T+2 day; Completion before 2 pm on T+2 day for fund transfer; Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers– On T+3 day but not later than T+4 day
Trading starts T+3 day	Trading starts T+3 day

Bid/ Offer Program

Event	Indicative Date
Anchor Portion Opens On	Tuesday, July 28, 2026
Offer Opens On	Wednesday, July 29, 2026
Offer Closes On	Friday, July 31, 2026
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Monday, August 03, 2026
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI linked bank account	On or about Tuesday, August 04, 2026
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, August 04, 2026
Commencement of trading of the Equity Shares	On or about Wednesday, August 05, 2026

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME").

In case of any revisions in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar 'unforeseen' circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Manager and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which forty per cent of the anchor investor portion, shall be reserved as under– (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds and or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a

proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Ribbs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 292 of Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
	UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.		

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DP's & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 292 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>) respectively, as updated from time to time. ICICI Bank Ltd has been appointed as Sponsor Bank for the Issue. For Offer related grievance investors may contact: Marwadi Chandarana Intermediaries Brokers Private Limited, Radhika Maheshwari / Jigar Desai, Tel: 022-69120027, E-mail: mb@marwadichandarana.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org.in, ICICI Bank Ltd at Tel: +91-92718 52614 and Email: www.icicibank.com, and the Registrar to the Offer Tel: +91 22 4961 4132 / 3522 0056 and Email: nevissue@purvashare.com. All Investors shall participate in this Offer only through the ASBA process. For details in this regard, specific attention is invited to "Offer Procedure" on page 292 of the Red Herring Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and certain Corporate matters" on page 158 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 337 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000/- divided into 2,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the offer is ₹ 17,80,64,380 divided into 1,78,06,438 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 71 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Hemal Babubhai Borsadiya	10	5,000	Hemal Babubhai Borsadiya	10	45,93,750
Rahul Kishoribai Sheradia	10	5,000	Rahul Kishoribai Sheradia	10	22,96,875
-	-	-	Borsadiya Binita Hemalbhai	10	30,62,500
-	-	-	Sheradia Parth Damjibhai	10	22,96,875

For details of the share capital and capital structure of the Company see "Capital Structure" on page 71 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Our Company has received an "in-principle" approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated November 12, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be the SME Platform of BSE Limited ("BSE SME"). A signed copy of the Red Herring Prospectus dated July 21, 2026 has been filed with the ROC, Ahmedabad, Gujarat on July 22, 2026, and Prospectus shall be filed with the ROC, Ahmedabad, Gujarat in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 337 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI, see "Other Regulatory and Statutory Disclosures" on page 264 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" see "Other Regulatory and Statutory Disclosures" on page 264 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 21 of the Red Herring Prospectus.

Notice to Investors (Corrigendum): With reference to the Red Herring Prospectus dated July 21, 2026 filed with ROC, SEBI and BSE; in chapter "Offer Structure" on page 290 of the RHP in maximum bid size for QIB shall be read as "Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Offer, subject to applicable limits." and for Non-Institutional Investors shall be read as "Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to limits as applicable." and in Minimum bid size for QIB shall be read as "Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000" and for Non-Institutional Investors shall be read as "Such number of Equity shares in multiple of [●] Equity shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000."

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 MARWADI CHANDARANA GROUP	 Purva Sharegistry	 H. R. HYGIENE PRODUCTS LIMITED
Marwadi Chandarana Intermediaries Brokers Private Limited Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India Telephone: 022- 69120027 E-mail: mb@marwadichandarana.com Investors Grievance e-mail: mbgrievances@marwadichandarana.com Contact Person: Radhika Maheshwari/Jigar Desai Website: www.lb.marwadichandaranagroup.com SEBI Registration Number: INM000013165 CIN: U67120GJ2018PTC103598	Purva Sharegistry (India) Private Limited Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai – 400011, Maharashtra, India Contact Person: Deepali Dhuri Tel: +91 22 4961 4132 / 3522 0056 Email: nevissue@purvashare.com Investor grievance e-mail: support@purvashare.com Website: www.purvashare.com SEBI registration number: INF000001112	Address: Survey No.125/P2/P2 Plot no. 1 to 3, Village: Lothada, Rajkot - 360002, Gujarat, India. Contact person - Sagar Parmar Tel No.: +91 6354554191 Website: www.hryhygiene.com E-Mail: compliance@hryhygiene.com CIN: U74999GJ2016PLC093028 <i>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Issue or post- Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.</i>

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.lb.marwadichandaranagroup.com and website of Company at www.hryhygiene.com.

Availability of Abridged Prospectus: Full copy of the Abridged Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.bseindia.com, the website of BRLM at www.lb.marwadichandaranagroup.com and website of Company at www.hryhygiene.com.

Syndicate Members: Marwadi Chandarana Intermediaries Brokers Private Limited and SMC Global Securities Limited.

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company- H. R. Hygiene Products Limited, Book Running Lead Manager- Marwadi Chandarana Intermediaries Brokers Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

Banker(s) / Refund Bank(s)/ Sponsor Bank(s)/ Escrow Collection Bank to the Offer: ICICI Bank Limited

Application Supported by Blocked Amount (ASBA): All investors in this Offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the Offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" on page 292 of the Red Herring Prospectus.

UPI: Individual Bidders can also Bid through UPI Mechanism.

Date: 24-07-2026

Place: Rajkot

All applicable terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Disclaimer: H.R. Hygiene Products Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Ahmedabad, Gujarat on July 22, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.hryhygiene.com and the Book Running Lead Manager at www.lb.marwadichandaranagroup.com, the website of the BSE